

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
)
)
)
)

**NOTICE OF FIFTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	1/1/2023	1/31/2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$835,848.00 (80% of \$1,044,810.00)	
Total expenses requested in this Statement:	\$1,694.13	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Total fees and expenses requested in this Statement (excluding 20% holdback):	\$837,542.13
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,046,504.13
Summary of Attorney Fees Requested	
Total attorney fees requested in this Statement:	\$1,023,210.00
Total actual attorney hours covered by this Statement:	761.30
Average hourly rate for attorneys:	\$1,344
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$21,600.00
Total actual paraprofessional hours covered by this Statement:	50.80
Average hourly rate for paraprofessionals:	\$425

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this fifth monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from January 1, 2023 through and including January 31, 2023 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings' services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the "Objection Deadline"), setting forth

with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: March 30, 2023
Houston, Texas

Respectfully submitted,

/DRAFT/

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
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-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
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Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

Name	Department or Group	Date of First Admission	Hourly Rate ¹	Total for Fee Period	
				Hours Billed ²	Amount
Bliss, James R.	Litigation	1995	\$1,750.00	21.40	\$37,450.00
Gomar, Luis F.	Corporate	2005	\$1,525.00	5.20	\$7,930.00 (voluntarily reduced to \$0.00)
Grogan, James T.	Corporate	2000	\$1,700.00	97.10	\$165,070.00
Nelson, Gregory V.	Tax	1981	\$1,850.00	1.30	\$2,405.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,875.00	12.60	\$23,625.00
Total Partner:				137.60	\$226,145.00
Ginsberg, Daniel	Corporate	1997	\$1,600.00	34.10	\$54,560.00
Logue, Kevin	Litigation	1985	\$1,925.00	0.10	\$192.50 (voluntarily reduced to \$0.00)
Micheli, Matthew	Corporate	2002	\$1,650.00	86.90	\$143,385.00
Shelly, Scott C.	Corporate	1994	\$1,525.00	186.90	\$285,022.50
Traxler, Katherine A.	Corporate	1990	\$980.00	7.00	\$6,860.00 (voluntarily reduced to \$0.00)
Total Counsel:				315.00	\$482,967.50
Glogowski, Angelika S.	Corporate	2021	\$915.00	15.20	\$13,908.00
Harlan, Cole	Corporate	2018	\$1,235.00	125.80	\$155,363.00
Rodriguez, Elena	Corporate	2020	\$1,015.00	4.90	\$4,973.50 (voluntarily reduced to \$0.00)
Sadler, Tess	Corporate	2019	\$1,175.00	18.30	\$21,502.50
Thomas, Schlea M.	Corporate	2022	\$855.00	128.40	\$109,782.00
Xu, Christine	Corporate	2022	\$915.00	14.80	\$13,542.00
Total Associate:				307.40	\$314,097.50

¹ Effective January 1, 2023, Paul Hastings adjusted its rate scale to reflect (i) the advancing seniority of its professionals and paraprofessionals, (ii) the current market for legal services, (iii) the rates charged for comparable non-bankruptcy services, and (iv) the firm's analysis of the hourly rates being charged by professionals in other law firms, consistent with the Order authorizing the Debtors' retention of Paul Hastings as counsel [Docket No. 251], Paul Hastings' retention application including the supporting declaration of Harold Coulby [Docket. No. 124], and the *Notice of Change in Hourly Rates* [Docket No. 662].

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate¹	Hours Billed²	Amount
Sepinuck, Stephen	Corporate	1987	\$1,365.00	1.30	\$1,774.50 (voluntarily reduced to \$0.00)
Total Other Attorney:				1.30	\$0.00
Kromer, Rosetta S.	Paralegal		\$540.00	0.20	\$113.00 (voluntarily reduced to \$0.00)
Kuo, Jocelyn	Paralegal		\$540.00	0.20	\$108.00 (voluntarily reduced to \$0.00)
Magzamen, Michael	Paralegal		\$540.00	40.00	\$21,600.00
Mohamed, David	Paralegal		\$540.00	9.90	\$5,346.00 (voluntarily reduced to \$0.00)
Negron, Jeff	Paralegal		\$595.00	0.50	\$297.50 (voluntarily reduced to \$0.00)
Total Paraprofessional:				50.80	\$21,600.00
Total:				812.10	\$1,044,810.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	127.10	\$159,840.00
B111 Schedules and Statements of Financial Affairs	0.40	\$438.00
B112 General Creditor Inquiries	4.40	\$3,985.50
B113 Pleadings Review	4.40	\$3,338.50
B130 Asset Disposition	44.70	\$51,643.00
B140 Relief from Stay/Adequate Protection Proceedings	17.20	\$21,811.50
B150 Meetings of and Communications with Creditors	5.70	\$9,230.00
B155 Court Hearings	12.00	\$12,324.00
B160 Employment / Fee Applications (Paul Hastings)	19.30	\$12,388.00
B165 Employment / Fee Applications (Other Professionals)	12.10	\$11,242.00
B180 Avoidance Action Analysis	4.90	\$7,980.00
B185 Assumptions/Rejection of Leases and Contracts	63.40	\$65,487.50
B191 General Litigation	97.80	\$127,236.50
B210 Business Operations	2.00	\$3,395.00
B211 Financial Reports (Monthly Operating Reports)	1.60	\$1,012.50
B250 Real Estate	0.20	\$330.00
B260 Board of Directors Matters	1.50	\$2,550.00
B310 Claims Administration and Objections	143.00	\$213,063.50
B320 Plan and Disclosure Statement	250.40	\$337,514.50
TOTAL	812.10	\$1,044,810.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$1,424.33
Reproduction Charges (Color)	\$16.50
Taxi/Ground Transportation	\$13.50
Outside Professional Services	\$239.80
TOTAL	\$1,694.13

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352155

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$590,165.00
Costs incurred and advanced	576.97
Current Fees and Costs Due	\$590,741.97
Total Balance Due - Due Upon Receipt	\$590,741.97

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352155

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$590,165.00
Costs incurred and advanced	576.97
Current Fees and Costs Due	\$590,741.97
Total Balance Due - Due Upon Receipt	\$590,741.97

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352155

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending January 31, 2023

Bankruptcy General

\$590,165.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
01/01/2023	MM53	Analysis of motion to change the Debtors' name and case caption.	0.30	1,650.00	495.00
01/02/2023	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Shelley, S. Thomas regarding case representation	0.70	915.00	640.50
01/02/2023	DG16	Telephone conference with PH team regarding case workstreams (.7); follow up telephone conference with M Micheli regarding case workstreams (.1)	0.80	1,600.00	1,280.00
01/02/2023	JTG4	Telephone conference with PH team about case matters	0.70	1,700.00	1,190.00
01/02/2023	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.70	1,650.00	1,155.00
01/02/2023	MM53	Analyze case matters and work in progress (.4); telephone conference with D. Ginsberg regarding same (.1).	0.50	1,650.00	825.00
01/02/2023	SMT1	Telephone conference with PH team regarding work in progress	0.70	855.00	598.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2352155

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/2023	SCS8	Telephone conference with PH team re pending matters.	0.70	1,525.00	1,067.50
01/03/2023	CX3	Update WIP chart	0.40	915.00	366.00
01/03/2023	DG16	Telephone conference with J. Grogan, M. Micheli, Jefferies team, Portage Point team and R Smiley (FBFK) regarding case updates and workstreams (.4); telephone conferences with M Micheli regarding same (.6)	1.00	1,600.00	1,600.00
01/03/2023	JTG4	Telephone conference with debtor advisor team, M. Micheli, D. Ginsberg to go over current work streams	0.40	1,700.00	680.00
01/03/2023	MM53	Telephone conference with J. Grogan, D. Ginsberg, Jefferies team and Portage Point team regarding case matters.	0.40	1,650.00	660.00
01/03/2023	MM53	Telephone conferences with D. Ginsberg regarding case matters.	0.60	1,650.00	990.00
01/03/2023	MM57	Correspond with T. Sadler re: CN domain name change (.1)	0.10	540.00	54.00
01/04/2023	CX3	Telephone conference (portion) with M. Micheli, J. Grogan, S. Thomas regarding case representation	0.20	915.00	183.00
01/04/2023	DG16	Review correspondence from PH team regarding case matters, customer issues, and claim matters	0.20	1,600.00	320.00
01/04/2023	JTG4	Telephone conference with PH team about case updates and strategy	0.30	1,700.00	510.00
01/04/2023	JTG4	Correspond with T. Sadler regarding name change issues (.4)	0.40	1,700.00	680.00
01/04/2023	MM53	Telephone conference with Paul Hastings working group regarding case matters.	0.30	1,650.00	495.00
01/04/2023	MM53	Analyze case matters and work in progress.	0.40	1,650.00	660.00
01/04/2023	MM57	Correspond with D. Ginsberg, M. Micheli and T. Sadler re: CoC and proposed order	0.10	540.00	54.00
01/04/2023	MM57	Review recent ECF filings and update working group re: same (.1)	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
01/05/2023	CX3	Revise and update WIP chart (0.9); telephone conference with M. Micheli, S. Shelley, S. Thomas, D. Ginsberg regarding case representation (0.4)	1.30	915.00	1,189.50
01/05/2023	CH23	Review motion to change name (2.1); review precedent re: same (.8).	2.90	1,235.00	3,581.50
01/05/2023	DG16	Telephone conference with PH team regarding case workstreams (.4); telephone conference with PH, Jefferies, PPP and CN teams regarding case workstreams (.5)	0.90	1,600.00	1,440.00
01/05/2023	JTG4	Telephone conference with CN management team, M. Micheli, D. Ginsberg, S. Thomas, T. Sadler, M. Schwartz about pending case matters and strategy (.5)	0.50	1,700.00	850.00
01/05/2023	JTG4	Telephone conference with Faegre to discuss Bitnile case (.5)	0.50	1,700.00	850.00
01/05/2023	JTG4	Correspond with J. Bliss regarding case updates (.8)	0.80	1,700.00	1,360.00
01/05/2023	MM53	Draft revisions to motion to change debtor name.	0.40	1,650.00	660.00
01/05/2023	MM53	Telephone conferences with R. Mersch regarding case updates	0.50	1,650.00	825.00
01/05/2023	MM53	Telephone conference with Compute North, Jefferies, Portage Point and Paul Hastings teams regarding case matters.	0.50	1,650.00	825.00
01/05/2023	MM53	Telephone conference with Paul Hastings team regarding case updates.	0.40	1,650.00	660.00
01/05/2023	MM57	Correspond with Epiq re: service of process (.1); calendar new dates (.1); review recent ECF filings and update working group re: same (.2)	0.40	540.00	216.00
01/05/2023	SMT1	Draft motion regarding debtor name change	3.20	855.00	2,736.00
01/05/2023	SMT1	Revise name change motion	0.40	855.00	342.00

Compute North Debtors in Possession
 50704-00001
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	SMT1	Telephone conference with PH team regarding work in process	0.40	855.00	342.00
01/05/2023	SMT1	Telephone conference with PH, Jefferies, Portage Point Partners teams and Company regarding case progress	0.50	855.00	427.50
01/05/2023	SCS8	Telephone conference with PH team re pending matters	0.40	1,525.00	610.00
01/06/2023	CX3	Telephone conference (portion) with M. Micheli, S. Shelley, J. Grogan, S. Thomas regarding case representation	0.20	915.00	183.00
01/06/2023	DG16	Review correspondence from M. Micheli regarding case matters (.3); telephone conference with PH, Jefferies, PPP and CN teams regarding case workstreams (including customer and creditor issues), upcoming deadlines, strategy (1.8)	2.10	1,600.00	3,360.00
01/06/2023	JTG4	Telephone conference (portion) with CN advisor teams and PH team to go over updates and current matters (.6); telephone conference with PH team to review and discuss work in progress (.3); correspond with S Thomas about name change motion and related issues (.6)	1.50	1,700.00	2,550.00
01/06/2023	JMN	Prepare estimate of fees for reserving names with the Secretary of State of Delaware	0.50	595.00	0.00 ¹
01/06/2023	MM53	Analyze case matters and work in progress.	0.10	1,650.00	165.00
01/06/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.30	1,650.00	495.00
01/06/2023	MM53	Correspond with M. Magzamen regarding case matters.	0.30	1,650.00	495.00
01/06/2023	MM53	Telephone conference with Compute North, Jefferies, Portage Point and Paul Hastings teams regarding case matters, plan, and confirmation issues.	1.80	1,650.00	2,970.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2352155

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	MS72	Telephone conference with management team, J. Grogan, D. Ginsberg, M. Micheli, S. Shelley, T. Sadler, and Jefferies team regarding case matters and pending sale transactions	1.80	1,875.00	3,375.00
01/06/2023	MM57	Correspond with S. Thomas re: emergency motion to change case names and caption (.2); correspond with S. Thomas, J. Grogan and M. Micheli re: same (.1); correspond with Chambers re: hearing date (.2); review related motion (.2); e-file same (.1)	0.80	540.00	432.00
01/06/2023	MM57	Correspond with C. Xu re: calendar items (.1); review recent ECF filings and update working group re: same (.1); correspond with Epiq re: service (.1)	0.30	540.00	162.00
01/06/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
01/06/2023	SMT1	Revise motion to change Debtor's names and case caption	0.70	855.00	598.50
01/06/2023	SCS8	Telephone conference with PH team to discuss pending matters and to do list.	0.30	1,525.00	457.50
01/06/2023	SCS8	Telephone conference with CN advisors and PH team to discuss pending transactions and plan issues.	1.80	1,525.00	2,745.00
01/06/2023	TS21	Telephone conference (portion) with Jefferies, PH team, and company management regarding restructuring update (1.0)	1.00	1,175.00	1,175.00
01/07/2023	JTG4	Telephone conference with M. Micheli regarding case updates and pending matters	0.50	1,700.00	850.00
01/07/2023	MM53	Analyze case matters and work in progress.	0.20	1,650.00	330.00
01/07/2023	MM53	Telephone conference with J. Grogan regarding case matters.	0.50	1,650.00	825.00
01/09/2023	CX3	Telephone conference with M. Micheli, S. Shelley, J. Grogan, C. Harlan, D. Ginsberg, S. Thomas regarding case representation (0.3); review open issues and workstreams for WIP chart (0.4)	0.70	915.00	640.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	CH23	Telephone conference with PH team re: case workstreams (.3).	0.30	1,235.00	370.50
01/09/2023	DG16	Review correspondence from J Grogan and R Mersch (PPP) regarding case matters (.1); telephone conference with PH team regarding case workstreams (.3)	0.40	1,600.00	640.00
01/09/2023	JTG4	Telephone conference with PH team regarding update on case matters (.3); discussions with R. Mersch about case budget and cash projections (.7)	1.00	1,700.00	1,700.00
01/09/2023	MM53	Analyze case matters and work in progress.	0.30	1,650.00	495.00
01/09/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.30	1,650.00	495.00
01/09/2023	MM57	Review recent ECF filings and update working group re: same (.1); calendar critical dates (.1)	0.20	540.00	108.00
01/09/2023	SMT1	Review informal objection and update work in process chart regarding same	0.30	855.00	256.50
01/09/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
01/09/2023	SCS8	Telephone conference with PH team regarding task list.	0.30	1,525.00	457.50
01/10/2023	CX3	Correspond with PH team re case representation	0.30	915.00	274.50
01/10/2023	DG16	Telephone conference with PH team, Jefferies team, Portage Point team and R Smiley (FBFK) regarding case workstreams	0.60	1,600.00	960.00
01/10/2023	JTG4	Telephone conference with CN advisors and PH team about case matters and strategy	0.60	1,700.00	1,020.00
01/10/2023	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation and case updates.	0.60	1,650.00	990.00
01/10/2023	MS72	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, S. Shelley, and Jefferies team regarding case strategy, sale matters, and de minimis asset sales (.6).	0.60	1,875.00	1,125.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2023	MM57	Correspond with S. Thomas regarding pro hac vice application (.1); draft and e-file same (.2); correspond with Chambers re: entering proposed order (.1); correspond with C. Harlan re: CNO (.1)	0.50	540.00	270.00
01/10/2023	SCS8	Telephone conference with Jefferies, PH and PPP teams regarding case matters, asset sales, confirmation issues.	0.60	1,525.00	915.00
01/11/2023	DG16	Telephone conference with PH team regarding case workstreams	0.60	1,600.00	960.00
01/11/2023	JTG4	Telephone conference with PH team about work in progress	0.60	1,700.00	1,020.00
01/11/2023	MM53	Analyze case matters and work in progress.	0.20	1,650.00	330.00
01/11/2023	MM57	Correspond with C. Xu re: Smith Anderson stipulation and conforming signature/permission	0.20	540.00	108.00
01/11/2023	MM57	Correspond with M. Jones re: transcripts (.1); correspond with Epiq re: service of process (.1)	0.20	540.00	108.00
01/11/2023	SMT1	Telephone conference with PH team regarding work in process	0.60	855.00	513.00
01/11/2023	SMT1	Update work in process chart	0.50	855.00	427.50
01/11/2023	SCS8	Telephone conference with J. Grogan, D. Ginsberg and S. Thomas regarding case updates.	0.60	1,525.00	915.00
01/11/2023	SCS8	Review pending matters and next steps	0.60	1,525.00	915.00
01/12/2023	DG16	Telephone conference with PH team (J. Grogan, M. Micheli, M. Schwartz, S. Shelley, S. Thomas), Jefferies, Portage Point and CN regarding case workstreams, claim resolutions, vendor issues (1.0); review correspondence from M. Micheli regarding case matters (.5)	1.50	1,600.00	2,400.00
01/12/2023	JTG4	Telephone conference with CN management and PH team about case updates and strategy	1.00	1,700.00	1,700.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation, and case issues.	1.00	1,650.00	1,650.00
01/12/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/12/2023	MS72	Telephone conference (portion) with PH team, Jefferies team and clients regarding case updates and next steps	0.70	1,875.00	1,312.50
01/12/2023	MM57	Review recent ECF filings (.1); correspond with Epiq re: service (.1)	0.20	540.00	108.00
01/12/2023	SMT1	Telephone conference with PH, Jefferies, Portage Point Partners, and Compute North teams regarding case progress	1.00	855.00	855.00
01/12/2023	SMT1	Draft certificates of no objection for extension orders	0.60	855.00	513.00
01/12/2023	SCS8	Telephone conference with management, PH team and Jefferies re pending matters.	1.00	1,525.00	1,525.00
01/13/2023	JTG4	Telephone conference with CN advisor teams and PH team to go over pending workstreams (.5); telephone conference (portion) with PH team to discuss case updates and strategy (.5)	1.00	1,700.00	1,700.00
01/13/2023	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation and case issues.	0.50	1,650.00	825.00
01/13/2023	MM53	Telephone conferences with Paul Hastings team regarding case matters.	1.20	1,650.00	1,980.00
01/13/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/13/2023	MS72	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, T. Sadler, and Jefferies team regarding case updates and asset sale matters (.5); prepare follow up notes regarding same (.1)	0.60	1,875.00	1,125.00
01/13/2023	MM57	Calendar critical dates (.1)	0.10	540.00	54.00
01/13/2023	SMT1	Telephone conference with PH team regarding work in process	1.20	855.00	1,026.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	TS21	Telephone conference with CN advisors and PH team regarding restructuring.	0.50	1,175.00	587.50
01/14/2023	MM57	Review correspondence from Epiq re: service items (.1); correspond with S. Shelley, S. Thomas and C. Harlan re: same (.1)	0.20	540.00	108.00
01/17/2023	DG16	Telephone conference with J. Grogan, T. Sadler, Jefferies and Portage Point teams and R Smiley (FBFK) regarding case workstreams update	0.80	1,600.00	1,280.00
01/17/2023	JTG4	Telephone conference with CN advisors, D. Ginsberg, T. Sadler about pending case matters	0.80	1,700.00	1,360.00
01/17/2023	MM57	Review recent ECF filings and update working group re: same (.3); calendar critical dates (.4)	0.70	540.00	378.00
01/17/2023	MM57	Correspond with S. Shelley, C. Harlan and PPP re: service issues (.3); correspond with Epiq team re: same (.2)	0.50	540.00	270.00
01/17/2023	MM57	Correspond with S. Thomas re: caption/names change (.1); review and comment on same (.4)	0.50	540.00	270.00
01/17/2023	SMT1	Correspond with J. Grogan regarding order to amend (.3); correspond with Portage Point Partners team regarding same (.2); review case documents regarding same (.6)	1.10	855.00	940.50
01/17/2023	SMT1	Revise proposed order for name change motion	1.00	855.00	855.00
01/17/2023	TS21	Telephone conference with PH team and professional advisors regarding restructuring process updates.	0.80	1,175.00	940.00
01/18/2023	AG29	Telephone conference with PH team (D. Ginsberg, J. Grogan, S. Thomas, S. Shelley) regarding upcoming deadlines and deliverables (1.2); correspond with M. Magzamen and S. Thomas regarding case caption issues (.1)	1.30	915.00	1,189.50
01/18/2023	DG16	Correspond with C Xu regarding case issues	0.40	1,600.00	640.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2023	DG16	Telephone conference with PH team regarding workstream updates	1.20	1,600.00	1,920.00
01/18/2023	JTG4	Telephone conference (portion) with PH team to go over work in progress (.5)	0.50	1,700.00	850.00
01/18/2023	JTG4	Correspond with S. Thomas about name change motion (.3)	0.30	1,700.00	510.00
01/18/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
01/18/2023	MM57	Review recent ECF filings and update working group re: same (.1); correspond with S. Thomas re: upcoming filings (.1); correspond with Epiq re: same (.1); correspond with S. Thomas and A. Glogowski re: case caption change (.1); correspond with D. Ginsberg regarding D. Harvey's execution of document (.2); correspond with Chambers re: order changing case caption (.2); calendar critical dates (.1)	0.90	540.00	486.00
01/18/2023	SMT1	Revise proposed order for name change motion	0.50	855.00	427.50
01/18/2023	SMT1	Telephone conference with PH team regarding work in process	1.20	855.00	1,026.00
01/18/2023	SMT1	Telephone conference with Uluck's counsel, A. Swick at Akerman, regarding client's claim being assumed (.1); review case documents regarding same (.5); correspond with M. Micheli and C. Harlan regarding same (.1)	0.70	855.00	598.50
01/18/2023	SMT1	Correspond with J. Grogan regarding order to amend (.2); correspond with Epiq team regarding same (.2); correspond with M. Magzamen regarding same (.2); draft withdrawal of CNO (.6)	1.20	855.00	1,026.00
01/18/2023	SMT1	Revise proposed name change order (.1); correspond with M. Magzamen regarding filing same (.1); comment on and prepare redline of previous form of order (.1); correspond with PH team regarding change of Debtors' service address (.1)	0.40	855.00	342.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2023	SCS8	Telephone conference (portion) with PH team to discuss to do list	0.30	1,525.00	457.50
01/19/2023	MM53	Analyze case matters and work in progress.	0.30	1,650.00	495.00
01/19/2023	MM53	Telephone conference with Compute North, Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation and case issues.	0.60	1,650.00	990.00
01/19/2023	MM53	Analyze case name change issues and docketing matters.	0.30	1,650.00	495.00
01/19/2023	MM57	Confirm cancelation of 1/20 hearing with Chambers (.1); calendar adjustments (.1); draft form motion with new case caption (.6); review recent ECF filings and share with working group (.2); correspond with Epiq re: previous day service and upcoming service and filings (.1); review and comment on future filings (.2)	1.30	540.00	702.00
01/19/2023	SMT1	Revise form pleading with new case caption	0.10	855.00	85.50
01/19/2023	SMT1	Draft amended certificate of service	0.20	855.00	171.00
01/19/2023	SMT1	Telephone conference with M. Micheli regarding name change order (.2); correspond with PH team regarding change of case caption and corporate names (.3)	0.50	855.00	427.50
01/19/2023	SMT1	Telephone conference with advisors and PH team regarding work in process	0.60	855.00	513.00
01/19/2023	SCS8	Telephone conference with CN management, advisors, and PH team regarding updates	0.60	1,525.00	915.00
01/20/2023	AG29	Correspond with S. Thomas, C. Harlan regarding amended certificate of service	0.10	915.00	91.50
01/20/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/20/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.60	1,650.00	990.00
01/20/2023	SMT1	Telephone conference with PH team regarding work in process	0.60	855.00	513.00
01/20/2023	SMT1	Draft amended certificate of service	1.10	855.00	940.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2023	SCS8	Telephone conference with company advisors and PH team (D. Ginsberg, T. Sadler) regarding case updates (.5); Telephone conference with PH team regarding workstreams (.6)	1.10	1,525.00	1,677.50
01/20/2023	TS21	Telephone conference with PH team, professional advisors, and company management regarding restructuring update	0.50	1,175.00	587.50
01/22/2023	CX3	Review correspondence from M. Micheli, D. Ginsberg, S. Shelley, J. Grogan and PPP team re case representation	0.30	915.00	274.50
01/23/2023	AG29	Correspond with C. Xu regarding claims agent issue (.1); telephone conference with PH team (J. Grogan, D. Ginsberg, M. Micheli, C. Harlan, C. Xu, S. Thomas) regarding case updates and upcoming deadlines and deliverables (.4)	0.50	915.00	457.50
01/23/2023	CX3	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg re case representation (.4); prepare follow up notes regarding same (.1)	0.50	915.00	457.50
01/23/2023	CX3	Telephone conference with registered agent re document delivery (0.2); subsequent correspondence with Epiq re same (0.3)	0.50	915.00	457.50
01/23/2023	CH23	Telephone conference with PH team regarding WIP updates	0.40	1,235.00	494.00
01/23/2023	DG16	Analyze case issues (.4); correspond with C Xu regarding same (.1)	0.50	1,600.00	800.00
01/23/2023	JTG4	Telephone conference with PH team about work in progress (.4)	0.40	1,700.00	680.00
01/23/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/23/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.40	1,650.00	660.00
01/23/2023	MM57	Review recent ECF filings and share with working group	0.20	540.00	108.00
01/23/2023	SMT1	Update work in process tracking chart	1.50	855.00	1,282.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	SMT1	Telephone conference with PH team regarding work in process	0.40	855.00	342.00
01/24/2023	CX3	Analysis re pending case matter	3.20	915.00	2,928.00
01/24/2023	CX3	Review case law re pending case matter	0.70	915.00	640.50
01/24/2023	DG16	Telephone conference with PH and Jefferies teams, C Kinasz (Portage Point) and R Smiley (FBFK) regarding case workstreams (.1); correspond with PH team regarding same (.1)	0.20	1,600.00	320.00
01/24/2023	JTG4	Telephone conference with CN advisor teams and PH team (D. Ginsberg, T. Sadler) to review case progress and work streams	0.10	1,700.00	170.00
01/24/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/24/2023	MM57	Calendar critical dates (.1); review recent ECF filings and share with working group (.1)	0.20	540.00	108.00
01/24/2023	SMT1	Update work in process tracking chart	0.50	855.00	427.50
01/24/2023	SCS8	Review committee proposal to revise releases (.4); telephone conference with CN management team and J. Grogan, M. Micheli concerning release issues, Shirole claim, Marathon stipulation, and committee settlement proposal (1.0); correspond with CN management team and PH team regarding same (1.1)	2.50	1,525.00	3,812.50
01/24/2023	TS21	Telephone conference with debtor professionals and PH team regarding case updates (.1).	0.10	1,175.00	117.50
01/25/2023	CX3	Update WIP chart (0.2); telephone conference (portion) with M. Micheli, D. Ginsberg, S. Thomas re case representation (0.4)	0.60	915.00	549.00
01/25/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2023	MM53	Telephone conference with D. Ginsberg regarding customer issues, sale matters and plan	0.30	1,650.00	495.00
01/25/2023	MM53	Telephone conferences with Paul Hastings team regarding case updates and pending matters.	0.80	1,650.00	1,320.00
01/25/2023	MM53	Analyze corporate documentation regarding name change.	0.20	1,650.00	330.00
01/25/2023	SMT1	Telephone conference with PH team regarding work in process (.8); prepare follow up notes regarding same (.2)	1.00	855.00	855.00
01/25/2023	SMT1	Update work in process tracking chart	0.70	855.00	598.50
01/26/2023	DG16	Review correspondence from PH team regarding case matters	0.10	1,600.00	160.00
01/26/2023	JTG4	Telephone conference with CN management and PH team (M. Micheli, T. Sadler, S. Shelley, S. Thomas) to discuss negotiations with UCC and case progress (.8)	0.80	1,700.00	1,360.00
01/26/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/26/2023	MM53	Telephone conference with PH team, CN, PPP, Jefferies and R. Smiley (FBFK) regarding case update, customer claim and plan confirmation matters.	0.80	1,650.00	1,320.00
01/26/2023	MM57	Update calendar events (.1)	0.10	540.00	54.00
01/26/2023	SMT1	Update work in process tracking chart	0.50	855.00	427.50
01/26/2023	SMT1	Telephone conference with PH, Jefferies, PPP, and Compute North teams regarding claim settlements and case updates	0.80	855.00	684.00
01/26/2023	SCS8	Telephone conference with CN team, advisors, and PH team concerning pending matters	0.80	1,525.00	1,220.00
01/26/2023	TS21	Telephone conference among Jefferies, PH team, and company management regarding updates on restructuring and related transactions	0.80	1,175.00	940.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2023	CX3	Telephone conferences (portion) with J. Grogan, M. Micheli, D. Ginsberg, S. Shelley, S. Thomas re case representation	0.50	915.00	457.50
01/27/2023	DG16	Telephone conferences with PH team regarding case workstreams update	0.90	1,600.00	1,440.00
01/27/2023	JTG4	Telephone conference with PH team about work in progress (.3)	0.30	1,700.00	510.00
01/27/2023	MM53	Analysis of case matters and work in progress.	0.10	1,650.00	165.00
01/27/2023	MM53	Telephone conferences with Paul Hastings team regarding case updates and pending matters.	0.90	1,650.00	1,485.00
01/27/2023	MM57	Calendar critical dates (.2); review recent ECF filings and docket filings and update calendars and working group re: same (.4)	0.60	540.00	324.00
01/27/2023	SMT1	Update work in process tracking chart	0.80	855.00	684.00
01/27/2023	SMT1	Telephone conferences with PH team regarding work in process	0.90	855.00	769.50
01/27/2023	SCS8	Telephone conference with PH team regarding pending matters and task list.	0.30	1,525.00	457.50
01/27/2023	SCS8	Telephone conference with PH team concerning case matters and resolution of creditor claims.	0.60	1,525.00	915.00
01/30/2023	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Thomas re case representation (.7); prepare notes regarding same (.2)	0.90	915.00	823.50
01/30/2023	DG16	Telephone conference with PH team regarding case workstreams, next steps	0.70	1,600.00	1,120.00
01/30/2023	JTG4	Telephone conference with PH team regarding work in progress update	0.70	1,700.00	1,190.00
01/30/2023	MM53	Correspond with M. Magzamen regarding filing matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/30/2023	MM53	Analysis of name change issues.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	MM53	Telephone conferences with Paul Hastings working group regarding case matters.	0.70	1,650.00	1,155.00
01/30/2023	SMT1	Update work in process tracking chart	1.10	855.00	940.50
01/30/2023	SMT1	Analyze case law and precedent regarding declaration response	1.60	855.00	1,368.00
01/30/2023	SMT1	Telephone conference with PH team regarding work in process	0.70	855.00	598.50
01/31/2023	JTG4	Telephone conference with M. Micheli, D. Ginsberg to go over case updates	0.20	1,700.00	340.00
01/31/2023	MM53	Telephone conference with Compute North, Portage Point, J. Grogan, D. Ginsberg regarding plan confirmation, customer miner issues and case matters.	0.20	1,650.00	330.00
01/31/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/31/2023	MM53	Telephone conference with Paul Hastings working group regarding case matters.	0.50	1,650.00	825.00
01/31/2023	MM57	Research precedent motions for status conference	0.30	540.00	162.00
01/31/2023	MM57	Review recent ECF filings and share with working group (.2)	0.20	540.00	108.00
01/31/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
01/31/2023	SMT1	Draft motion for status conference regarding Mersch declaration	0.90	855.00	769.50
01/31/2023	SMT1	Telephone conference with PH team regarding work in process	0.50	855.00	427.50
Subtotal: B110 Case Administration			127.10		159,840.00
 B111 Schedules and Statements of Financial Affairs					
01/12/2023	MM53	Review revised schedules and statements.	0.20	1,650.00	330.00
01/12/2023	MM57	Correspond with S. Thomas and e-file amended SoFA	0.20	540.00	108.00
Subtotal: B111 Schedules and Statements of Financial Affairs			0.40		438.00

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B112 General Creditor Inquiries					
01/18/2023	SMT1	Prepare chart to track customer/counterparty inquiries	0.50	855.00	427.50
01/19/2023	SMT1	Prepare chart to track customer/counterparty inquiries	3.00	855.00	2,565.00
01/20/2023	SMT1	Update chart tracking customer/counterparty inquiries	0.40	855.00	342.00
01/23/2023	SMT1	Review creditor message regarding notice question (.1); correspond with C. Xu regarding same (.1)	0.20	855.00	171.00
01/25/2023	DG16	Review correspondence from J Grogan and M Micheli regarding customer and creditor inquiries	0.30	1,600.00	480.00
Subtotal: B112 General Creditor Inquiries			4.40		3,985.50
B113 Pleadings Review					
01/04/2023	MM57	Review recent docket filings and update working group re: same (.3)	0.30	540.00	162.00
01/05/2023	MM57	Review recent case filings and update working group and calendars re: same (.3)	0.30	540.00	162.00
01/06/2023	MM57	Review recent case filings and update working group and calendars re: same (.3)	0.30	540.00	162.00
01/09/2023	MM57	Review recent case filings and update working group and calendar re: same (.2)	0.20	540.00	108.00
01/10/2023	MM57	Review recent filings and update working group and calendar re: same (.2)	0.20	540.00	108.00
01/12/2023	MM57	Review recent filings and update calendars and working group re: same (.2)	0.20	540.00	108.00
01/13/2023	MM57	Review recent filings and update working group re: same	0.30	540.00	162.00
01/17/2023	DG16	Review recently entered court orders	0.20	1,600.00	320.00

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01/19/2023	DG16	Review filed pleadings (.2); correspond with M Micheli regarding hearing (.1)	0.30	1,600.00	480.00
01/20/2023	DG16	Review filed pleadings, court orders	0.20	1,600.00	320.00
01/20/2023	MM57	Review recent filings and update calendars and working group re: same	0.20	540.00	108.00
01/23/2023	SMT1	Correspond with M. Micheli, M. Magzamen and Portage Point team regarding filing of first-day deliverables	0.30	855.00	256.50
01/23/2023	SMT1	Correspond with U.S. Trustee Office and Committee regarding first-day order deliverables (.1); correspond with C. Xu regarding same (.3)	0.40	855.00	342.00
01/24/2023	MM57	Review recent docket filings and update working group re: same (.2)	0.20	540.00	108.00
01/25/2023	MM57	Correspond with M. Micheli re: Rule 11 pleadings (.1); review recent ECF filings and recent docket entries and update working group re: same (.3)	0.40	540.00	216.00
01/26/2023	MM57	Review recent case filings and update working group re: same (.2)	0.20	540.00	108.00
01/30/2023	MM57	Review recent filings and update calendars and working group re: same (.2)	0.20	540.00	108.00
Subtotal: B113 Pleadings Review			4.40		3,338.50

B140 Relief from Stay/Adequate Protection Proceedings

01/02/2023	MM53	Draft revisions to Mersch declaration in support of objection to Shirole motion to modify the stay.	0.20	1,650.00	330.00
01/02/2023	SMT1	Correspond with M. Micheli regarding declaration supporting Shirole objection	0.20	855.00	171.00
01/02/2023	SMT1	Revise declaration in support of Shirole objection	0.50	855.00	427.50
01/03/2023	MM53	Analyze Shirole settlement matters.	0.30	1,650.00	495.00
01/03/2023	MM57	Correspond with S. Thomas re: Mersch declaration re: Shirole objection	0.10	540.00	54.00

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01/03/2023	SMT1	Review declaration in support of stay objection	0.40	855.00	342.00
01/03/2023	SMT1	Revise declaration in support of stay objection	0.60	855.00	513.00
01/04/2023	JTG4	Telephone conference with J. Klobucar and M. Micheli about Shirole lift stay motion	0.20	1,700.00	340.00
01/04/2023	MM53	Telephone conference with J. Klobucar and J. Grogan regarding Shirole lift stay motion	0.20	1,650.00	330.00
01/04/2023	SMT1	Further revise declaration in support of Shirole objection	0.50	855.00	427.50
01/04/2023	SMT1	Review and revise declaration in support of Shirole objection	3.50	855.00	2,992.50
01/05/2023	JTG4	Correspond with J. Stokes about Shirole claims (.3)	0.30	1,700.00	510.00
01/05/2023	MM53	Analyze lift stay continuance matters.	0.30	1,650.00	495.00
01/11/2023	MM53	Telephone conference with J. Klobucar regarding R. Shirole settlement matters.	0.30	1,650.00	495.00
01/11/2023	MM53	Analyze R. Shirole information request and draft settlement summary sheet.	0.80	1,650.00	1,320.00
01/13/2023	MM53	Analysis of Shirole settlement update.	0.20	1,650.00	330.00
01/17/2023	JTG4	Correspond with MWE about Shirole issues (.8); correspond with M. Micheli regarding same (.1)	0.90	1,700.00	1,530.00
01/18/2023	JTG4	Correspond with J. Stokes about Shirole insurance coverage (.5)	0.50	1,700.00	850.00
01/19/2023	MM53	Review audio transcript of the Shirole lift stay hearing.	0.40	1,650.00	660.00
01/23/2023	JTG4	Correspond with M. Micheli about Shirole claims (.8)	0.80	1,700.00	1,360.00
01/23/2023	MM53	Review Shirole settlement matters.	0.20	1,650.00	330.00
01/23/2023	MM53	Draft settlement proposal regarding Shirole lift stay and litigation matters.	0.50	1,650.00	825.00
01/24/2023	AG29	Correspond with M. Micheli regarding Shirole insurance issue	0.10	915.00	91.50
01/24/2023	MM53	Review and analyze insurance policies related to Shirole document request.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2023	MM53	Correspond with Compute North regarding Shirole lift stay and litigation settlement and draft revisions to proposal.	0.40	1,650.00	660.00
01/25/2023	MM53	Correspond with Compute North regarding Shirole lift stay and litigation settlement and draft revisions to proposal.	0.20	1,650.00	330.00
01/25/2023	MM53	Review and analysis of insurance policies related to Shirole document request.	0.30	1,650.00	495.00
01/30/2023	MM53	Correspond with J. Grogan regarding Shirole settlement matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Telephone conference with J. Klobucar regarding Shirole claims.	0.40	1,650.00	660.00
01/31/2023	MM53	Analysis of Shirole lift stay matters.	0.30	1,650.00	495.00
01/31/2023	MM53	Draft revisions to Shirole supplemental objection.	0.60	1,650.00	990.00
01/31/2023	SMT1	Draft supplemental objection to Shirole's stay relief motion (1.9); revise same (.6)	2.50	855.00	2,137.50
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			17.20		21,811.50

B150 Meetings of and Communications with Creditors

01/04/2023	MM53	Telephone conference with K. Going regarding lift stay matters and asset sales.	0.20	1,650.00	330.00
01/05/2023	JTG4	Telephone conference with UCC advisors, M. Micheli, and S. Shelley regarding updates (.5); follow up review of issues (.2)	0.70	1,700.00	1,190.00
01/05/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, J. Grogan, and S. Shelley regarding sale process, customer issues, and plan and disclosure statement.	0.50	1,650.00	825.00
01/05/2023	SCS8	Telephone conference with creditors' committee, J. Grogan, and M. Micheli regarding updates	0.50	1,525.00	762.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	JTG4	Telephone conference with UCC advisors and PH team to discuss case progress and open issues	0.80	1,700.00	1,360.00
01/12/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, and plan and disclosure statement.	0.80	1,650.00	1,320.00
01/12/2023	SCS8	Telephone conference with J. Grogan, M. Micheli, and Committee counsel re plan issues and case matters	0.80	1,525.00	1,220.00
01/19/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and S. Shelley regarding sale process, customer issues, and plan and disclosure statement.	0.70	1,650.00	1,155.00
01/19/2023	SCS8	Telephone conference with M. Micheli and Committee regarding case updates and pending matters.	0.70	1,525.00	1,067.50
Subtotal: B150 Meetings of and Communications with Creditors			5.70		9,230.00

B155 Court Hearings

01/03/2023	MM57	Correspond with J. Grogan, M. Micheli and S. Thomas re: needs for 1/6 hearing	0.10	540.00	54.00
01/04/2023	MM57	Draft 1/6 hearing agenda (.6); draft 1/6 witness and exhibit list (.4); follow-up with M. Micheli and S. Thomas re: same (.1); correspond with J. Grogan re: exhibits (.1); review and revise W&E list (.4); correspond with Epiq re: service (.1); calendar updates re: same (.1); e-file Mersch declaration (.1); e-file agenda and W&E list (.2)	2.10	540.00	1,134.00
01/05/2023	JTG4	Correspond with S. Thomas regarding hearing prep (.4)	0.40	1,700.00	680.00
01/05/2023	JTG4	Correspond with M. Magzamen regarding hearing and amended agenda (.3)	0.30	1,700.00	510.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	MM57	Draft amended agenda cancelling hearing (.4); correspond with J. Grogan re: same (.1); e-file same (.1)	0.60	540.00	324.00
01/12/2023	JTG4	Correspond with M. Magzamen regarding W&E list for upcoming hearing (.4)	0.40	1,700.00	680.00
01/12/2023	MM57	Correspond with J. Grogan and re-e-file W&E list (.2); follow-up review re: agenda and hearing prep (.1)	0.30	540.00	162.00
01/13/2023	JTG4	Correspond with M. Magzamen regarding hearing agenda and related prep	0.50	1,700.00	850.00
01/13/2023	MM57	Draft agenda for 1/17 hearing	0.60	540.00	324.00
01/17/2023	JTG4	Attend hearing on Shirole lift stay motion and additional matters	1.30	1,700.00	2,210.00
01/17/2023	MM57	Correspond with J. Grogan re: appearances at hearing (.2); monitor parts of hearing (.6)	0.80	540.00	432.00
01/17/2023	SMT1	Review submissions and notes to prepare for court hearing	1.40	855.00	1,197.00
01/17/2023	SMT1	Attend hearing on Shirole motion and name change motion	1.30	855.00	1,111.50
01/17/2023	SCS8	Telephonic attendance at Shirole lift stay hearing.	1.30	1,525.00	1,982.50
01/17/2023	TS21	Telephonically monitor portion of court hearing regarding name change	0.50	1,175.00	587.50
01/19/2023	SMT1	Correspond with PH team regarding upcoming hearing	0.10	855.00	85.50
Subtotal: B155 Court Hearings			12.00		12,324.00

B160 Fee/Employment Applications

01/02/2023	AG29	Review and analyze invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (3.4); correspond with C. Edge, M. Micheli, M. Jones regarding same (.2)	3.60	915.00	3,294.00
01/02/2023	KAT2	Prepare monthly fee request for December services	0.20	980.00	0.00

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01/04/2023	JTG4	Prepare November fee application	0.70	1,700.00	1,190.00
01/05/2023	KAT2	Correspond with C. Edge regarding November fee matters (.2); prepare parts of first interim fee application (.3); prepare inserts to monthly fee request for November services (.2)	0.70	980.00	0.00
01/07/2023	JTG4	Review and revise monthly fee application	0.30	1,700.00	510.00
01/09/2023	JTG4	Correspond with C. Edge and M. Magzamen regarding monthly fee application (.4)	0.40	1,700.00	680.00
01/09/2023	MM57	Correspond with J. Grogan re: November fee request (.1); review and e-file PH November fee request (.2)	0.30	540.00	162.00
01/10/2023	KAT2	Prepare parts of first interim fee application (.9); correspond with C. Edge regarding same (.2)	1.10	980.00	0.00
01/11/2023	KAT2	Prepare parts of first interim fee application (.2); correspond with C. Edge and A. Glogowski regarding same (.1)	0.30	980.00	0.00
01/12/2023	KAT2	Correspond with C. Edge regarding interim fee application information (.1); prepare Appendix B information for interim fee application (.4)	0.50	980.00	0.00
01/13/2023	KAT2	Prepare parts of first interim fee application	1.20	980.00	0.00
01/18/2023	KAT2	Prepare parts of first interim fee application (.2); review input from A. Lopez regarding same (.1)	0.30	980.00	0.00
01/20/2023	KAT2	Prepare first interim fee application, supporting exhibits, and proposed order (1.9); correspond with J. Mulligan regarding same (.2)	2.10	980.00	0.00
01/23/2023	KAT2	Correspond with M. Micheli and C. Edge regarding first interim fee application	0.10	980.00	0.00
01/24/2023	AG29	Correspond with M. Micheli regarding first interim fee application	0.20	915.00	183.00

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01/24/2023	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (1.7); correspond with C. Edge regarding same (.1)	1.80	915.00	1,647.00
01/24/2023	KAT2	Correspond with C. Edge regarding December fee matters (.1); prepare insert to first interim fee application (.2)	0.30	980.00	0.00
01/25/2023	KAT2	Prepare inserts to monthly fee application for December 2022 services	0.20	980.00	0.00
01/26/2023	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines	3.10	915.00	2,836.50
01/30/2023	AG29	Correspond with J. Grogan, M. Micheli regarding PH fee statement (.1); correspond with Company regarding same (.1); review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (1.1)	1.30	915.00	1,189.50
01/31/2023	AG29	Correspond with M. Micheli, C. Edge regarding PH invoices (.1); correspond with Portage Point team regarding PH fee statement (.1); correspond with M. Micheli regarding PH interim fee application (.2)	0.40	915.00	366.00
01/31/2023	MM53	Analysis of interim compensation matters.	0.20	1,650.00	330.00
Subtotal: B160 Fee/Employment Applications			19.30		12,388.00

B165 Fee/Employment Applications for Other Professionals

01/05/2023	CH23	Review OCP order (1.3); correspond with M. Micheli re: same (.2)	1.50	1,235.00	1,852.50
01/05/2023	MM57	Correspond with S. Thomas re: precedent for OCP report (.1); conduct research re: same (.4)	0.50	540.00	270.00
01/05/2023	SMT1	Draft notice of ordinary course professional statement	1.20	855.00	1,026.00

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01/05/2023	SMT1	Review motion and order authorizing the retention of ordinary course professionals for deadline dates (.3); correspond with M. Micheli, C. Xu, and C. Harlan regarding same (.2); correspond with Portage Point Partners regarding information needed to file OCP statement (.2)	0.70	855.00	598.50
01/06/2023	SMT1	Revise notice of OCP statement	0.20	855.00	171.00
01/09/2023	MM57	Correspond with S. Thomas re: OCP statement (.1); e-file OCP statement and correspond with Epiq re: service of same (.2)	0.30	540.00	162.00
01/12/2023	MM53	Review Portage Point monthly fee application for filing.	0.30	1,650.00	495.00
01/12/2023	MM57	E-file PPP December fee statement and calendar related deadlines	0.20	540.00	108.00
01/12/2023	MM57	E-file PPP monthly fee statement	0.10	540.00	54.00
01/18/2023	AG29	Review Jefferies fee statement (.6); correspond with PH team regarding same (.2); correspond with Jefferies team regarding comments to same (.2)	1.00	915.00	915.00
01/20/2023	CH23	Review R. Smiley/FBFBK retention CNO (.3); revise same (.5)	0.80	1,235.00	988.00
01/20/2023	MM57	Correspond with C. Harlan re: CNO on Smiley retention (.1); review and comment on same (.2); e-file same (.2)	0.50	540.00	270.00
01/20/2023	SMT1	Draft certificate of no objection regarding retention of R. Smiley	1.00	855.00	855.00
01/24/2023	CX3	Correspond with PPP re refund of retainer	0.20	915.00	183.00
01/24/2023	CX3	Draft memo on engagement letter fee structures	1.00	915.00	915.00
01/24/2023	CX3	Review Miller Buckfire and Jefferies engagement letters (0.5); telephone conference with D. Ginsberg re same (0.5)	1.00	915.00	915.00
01/25/2023	CX3	Draft memo to D. Ginsberg regarding engagement letters analysis	1.60	915.00	1,464.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			12.10		11,242.00

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B180 Avoidance Action Analysis					
01/10/2023	JTG4	Discussions with S. Levy about preferences and review related analysis (.9)	0.90	1,700.00	1,530.00
01/11/2023	JTG4	Review updated preference analysis and retained cause of action list (.8)	0.80	1,700.00	1,360.00
01/12/2023	JTG4	Telephone conference with PPP team and S. Shelley about preferential payments analysis	0.60	1,700.00	1,020.00
01/12/2023	JTG4	Correspond with S. Levy about preference analysis (.6)	0.60	1,700.00	1,020.00
01/12/2023	SCS8	Review documents from Portage concerning potential preference claims and claim amounts held by potential defendants (1.3); correspond with J. Grogan re same (1).	1.40	1,525.00	2,135.00
01/12/2023	SCS8	Telephone conference with J. Grogan regarding preference issues.	0.60	1,525.00	915.00
Subtotal: B180 Avoidance Action Analysis			4.90		7,980.00
B191 General Litigation					
01/02/2023	JTG4	Correspond with D. Ginsberg regarding RK issues	0.20	1,700.00	340.00
01/03/2023	CH23	Telephone conference with J. Grogan, M. Micheli, and S. Shelley re: RK adversary proceeding (.7); revise RK adversary proceeding documents (5.3); review precedent re: same (1.3).	7.30	1,235.00	9,015.50
01/03/2023	DM26	Research regarding precedent complaints and case law regarding damages for breach of contract and unjust enrichment	3.50	540.00	0.00

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01/03/2023	JRB	Correspond with S. Goldstein regarding subpoena response (.1); revise same (.2); correspond with E. Jennings regarding same (.1)	0.40	1,750.00	700.00
01/03/2023	JTG4	Telephone conference with S. Shelley, M. Micheli, and C. Harlan about RK disputes (.7); correspond with C. Harlan about RK issues and RK complaint (1.1); review and revise RK complaint (.8)	2.60	1,700.00	4,420.00
01/03/2023	MM53	Telephone conference with J. Grogan, C. Harlan, S. Shelley regarding RK complaint.	0.70	1,650.00	1,155.00
01/03/2023	MM57	Correspond with C. Harlan re: replevin and claim issues (.1); correspond with D. Mohamed re: same (.1); research concerning same (2.7)	2.90	540.00	1,566.00
01/03/2023	RSK4	Correspond with J. Goldstein regarding production documents	0.20	540.00	0.00
01/03/2023	SCS8	Review precedents for section 525 motion.	0.80	1,525.00	1,220.00
01/03/2023	SCS8	Telephone conference with C. Harlan, M. Micheli, and J. Grogan concerning claims against RK, revisions to complaint, and potential section 525 claim against government entities (.7); analyze complaint and section 525 claim (.5); correspond with C. Harlan and J. Grogan re same (.2)	1.40	1,525.00	2,135.00
01/04/2023	CH23	Revise RK adversary proceeding (4.9); review precedent re: same (.8); analyze turnover issues and related case law (1.3); analyze breach of contract issues and related case law (1.9)	8.90	1,235.00	10,991.50
01/04/2023	JTG4	Correspond with D. Ginsberg and C. Harlan about RK issues (.7)	0.70	1,700.00	1,190.00
01/04/2023	SCS8	Review statutes and precedents applicable to section 525 motion (.9); review documents relating to Minden Project (.7); draft section 525 motion (2.6).	4.20	1,525.00	6,405.00

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01/04/2023	SCS8	Review draft complaint concerning container vendor (1.1); correspond with C. Harlan concerning comments on complaint (.2)	1.30	1,525.00	1,982.50
01/04/2023	SCS8	Review RK transaction documents (1.8); correspond with J. Grogan and C. Harlan re RK transaction documents (.8).	2.60	1,525.00	3,965.00
01/05/2023	CH23	Revise RK adversary proceeding (3.3); review precedent re: same (.9); analyze turnover issues and related case law (.7); analyze breach of contract issues and related case law (.9).	5.80	1,235.00	7,163.00
01/05/2023	DM26	Research regarding precedent complaints pertaining to replevin	0.90	540.00	0.00
01/05/2023	JTG4	Correspond with C. Harlan about RK complaint (.6)	0.60	1,700.00	1,020.00
01/05/2023	MM57	Correspond with C. Harlan re: precedent complaints and related objections (.1); research re: same (1.1)	1.20	540.00	648.00
01/05/2023	SCS8	Review additional documents relating to Minden Project and regulatory approvals (.9); revise section 525 motion (2.4).	3.30	1,525.00	5,032.50
01/06/2023	JRB	Correspond with K. Going regarding board minutes (.1); correspond with R. Kromer regarding same (.1); review board minutes (.3)	0.50	1,750.00	875.00
01/06/2023	SCS8	Review Minden Project documents (.3); correspond with M. Micheli re same (.1); revise section 525 motion (.9); correspond with J. Grogan re same (.2).	1.50	1,525.00	2,287.50
01/11/2023	JRB	Interview B. Coulby (.5); review issues to prepare for same (.2); prepare notes regarding same (.3)	1.00	1,750.00	1,750.00
01/12/2023	MM57	Correspond with D. Ginsberg and J. Bliss re: precedent pleadings for complaint (.2); research re: same (.4)	0.60	540.00	324.00

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01/17/2023	JRB	Telephone conference with G. Knight regarding D&O insurance (.1); correspond with G. Knight regarding same (.1); telephone conference with A. Melic regarding same (.1); correspond with A. Melic regarding D&O insurance (.1); telephone conference with J. Stokes regarding same (.1); correspond with S. Thomas regarding Atlas complaint (.1); correspond with J. Grogan regarding same (.1); telephone conference with J. Grogan regarding same (.2); correspond with R. Smiley regarding same (.1); revise Atlas compliant (.4); analysis regarding same (.7)	2.10	1,750.00	3,675.00
01/17/2023	JTG4	Prepare settlement offer for RK (.8); discuss same with P. Haines (.2)	1.00	1,700.00	1,700.00
01/17/2023	MM57	Review entered Rule 9027 order (.1); correspond with S. Thomas re: same (.1)	0.20	540.00	108.00
01/18/2023	JRB	Correspond with J. Grogan regarding Atlas complaint (.1); correspond with D. Ginsberg regarding same (.1); correspond with R. Smiley regarding same (.1); telephone conference with R. Smiley regarding same (.1); revise Atlas complaint (.3); analysis regarding same (.3); correspond with R. Kromer regarding Atlas document file (.1); correspond with J. Grogan regarding same (.1); correspond with R. Smiley regarding same (.1)	1.30	1,750.00	2,275.00
01/18/2023	JTG4	Correspond with J. Bliss regarding Atlas complaint (.5)	0.50	1,700.00	850.00
01/18/2023	JTG4	Correspond with M. Micheli and Haines about RK settlement (.6)	0.60	1,700.00	1,020.00
01/18/2023	MM57	Correspond with S. Thomas re: Rule 9027 issues (.1); correspond with D. Ginsberg re: certain litigation research (.1)	0.20	540.00	108.00
01/19/2023	CH23	Review RK complaint (1.4); revise same (2.4); analyze UCC issues and related case law (.5).	4.30	1,235.00	5,310.50

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01/19/2023	JTG4	Correspond with J. Bliss, M. Schwartz about Atlas complaint (1.3)	1.30	1,700.00	2,210.00
01/19/2023	JTG4	Correspond with C. Harlan and M. Micheli regarding RK complaint (1.9)	1.90	1,700.00	3,230.00
01/19/2023	MM53	Draft revisions to RK complaint.	0.70	1,650.00	1,155.00
01/19/2023	MM53	Telephone conference with J. Bliss regarding Atlas complaint.	0.10	1,650.00	165.00
01/19/2023	MM53	Correspond with D. Ginsberg regarding RK complaint.	0.30	1,650.00	495.00
01/19/2023	MS72	Telephone conferences with J. Bliss regarding Atlas claims assignment	0.30	1,875.00	562.50
01/19/2023	MM57	Correspond with S. Thomas and M. Micheli re: rule 9027 CNO (.2); correspond with C. Harlan re: caption change in RK Mission complaint (.1)	0.30	540.00	162.00
01/19/2023	SMT1	Telephone conferences with J. Bliss regarding complaint	0.20	855.00	171.00
01/19/2023	SMT1	Revise complaint with new case caption and corporate names	0.30	855.00	256.50
01/19/2023	SCS8	Correspond with C. Harlan concerning RK dispute.	0.20	1,525.00	305.00
01/20/2023	CH23	Telephone conference with M. Micheli and D. Ginsberg re: RK complaint (.6); revise RK complaint (4.9); correspond with client re: same (.4); correspond with PPP re: same (.3); review RK proof of claim (1.1).	7.30	1,235.00	9,015.50
01/20/2023	DG16	Review RK revised complaint/claim objection (.4); correspond with C Harlan regarding same (.1); telephone conference with M Micheli and C Harlan regarding complaint/claim objection (.6)	1.10	1,600.00	1,760.00
01/20/2023	JTG4	Correspond with C. Harlan about RK complaint (.4)	0.40	1,700.00	680.00
01/20/2023	JTG4	Discuss RK complaint with D. Movius (.3)	0.30	1,700.00	510.00
01/20/2023	MM53	Telephone conference with D. Ginsberg and C. Harlan regarding RK complaint.	0.60	1,650.00	990.00
01/20/2023	MM53	Draft revisions to RK complaint.	1.20	1,650.00	1,980.00

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01/20/2023	MM57	Correspond with D. Ginsberg, S. Shelley and M. Micheli re: 3018 filings and complaints re: same (.2); prepare complaints for filing (.4); correspond with D. Ginsberg, M. Micheli re: same (.4); e-file complaint v. RK Mission (.4)	1.40	540.00	756.00
01/23/2023	JTG4	Correspond with M. Micheli about RK settlement (.9)	0.90	1,700.00	1,530.00
01/25/2023	JTG4	Correspond with S. Thomas about removal motion and related issues (.6)	0.60	1,700.00	1,020.00
01/25/2023	SMT1	Revise amended certificate of service regarding motion to extend removal deadline	0.90	855.00	769.50
01/26/2023	JTG4	Correspond with P. Haines and M. Micheli about RK settlement (.7)	0.70	1,700.00	1,190.00
01/26/2023	MM57	Correspond with J. Grogan re: SDTX process for summons and service	0.10	540.00	54.00
01/26/2023	SMT1	Revise amended certificate of service regarding motion to extend removal deadline	0.20	855.00	171.00
01/27/2023	JTG4	Correspond with S. Thomas and M. Magzamen about pending complaints (.4)	0.40	1,700.00	680.00
01/27/2023	JK21	Correspond with M. Magzamen regarding request for issuance of summons	0.20	540.00	0.00
01/27/2023	MM57	Correspond with J. Kuo and J. Grogan re: SDTX procedures (.3); correspond with S. Thomas re: rule 9027 amended certificate of service (.1); review and revise same (.2)	0.60	540.00	324.00
01/27/2023	SMT1	Review bankruptcy and local rules regarding summons deadline	0.30	855.00	256.50
01/27/2023	SCS8	Revise RK stipulation (1.0); correspond with M. Micheli and J. Grogan re same (.1); correspond with RK regarding proposed stipulation (.2)	1.30	1,525.00	1,982.50
01/27/2023	SCS8	Correspond with C. Harlan concerning RK issues.	0.10	1,525.00	152.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2023	SCS8	Review proposed terms of RK settlement (.4); correspond with M. Micheli re settlement terms (.2); draft RKMC stipulation (3.0)	3.60	1,525.00	5,490.00
01/31/2023	JTG4	Review RK rule 9019 motion (.4); correspond with P. Haines and S. Shelley about same (.5)	0.90	1,700.00	1,530.00
01/31/2023	MM57	Correspond with S. Shelley re: rule 9019 filing (.1); e-file Rule 9019 motion (.2); correspond with Epiq re: service of same (.1)	0.40	540.00	216.00
01/31/2023	SCS8	Correspond with RK counsel re stipulation (.1); review RK comments on settlement stipulation (.1); correspond with CN team concerning factual issues to complete stipulation (.8); revise RK stipulation (.8); draft rule 9019 motion for TRK settlement (2.2); draft form of order (.2); draft declaration in support of rule 9019 motion (1.2).	5.40	1,525.00	8,235.00
Subtotal: B191 General Litigation			97.80		127,236.50

B210 Business Operations

01/11/2023	JTG4	Correspond with R. Mersch and B. Coulby about liquidity forecast (.8); telephone conference with R. Mersch about same (.4)	1.20	1,700.00	2,040.00
01/18/2023	JTG4	Telephone conference with Faegre about D&O issues (.7)	0.70	1,700.00	1,190.00
01/30/2023	MM53	Analysis of BMO account issues.	0.10	1,650.00	165.00
Subtotal: B210 Business Operations			2.00		3,395.00

B211 Financial Reports (Monthly Operating Reports)

01/04/2023	MM53	Telephone conference with J. Ruff regarding monthly operating reports	0.10	1,650.00	165.00
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01/20/2023	MM57	Correspond with J. Ruff re: filing MORs	0.10	540.00	54.00
01/23/2023	AG29	Correspond with S. Thomas regarding MORs (.1)	0.10	915.00	91.50
01/23/2023	MM57	Correspond with J. Ruff (U.S. Trustee's Office) re: MORs (.2); review and e-file MORs (1.1)	1.30	540.00	702.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			1.60		1,012.50
 B250 Real Estate					
01/03/2023	MM53	Review the Greenville lease.	0.20	1,650.00	330.00
Subtotal: B250 Real Estate			0.20		330.00
 B260 Board of Directors Matters					
01/16/2023	JTG4	Attend Board meeting to give update on plan process and discuss case strategy (1.5)	1.50	1,700.00	2,550.00
Subtotal: B260 Board of Directors Matters			1.50		2,550.00
 B310 Claims Administration and Objections					
01/01/2023	MM53	Draft revisions to agreed orders for Alder and GH Effect regarding automatic stay motions.	0.50	1,650.00	825.00
01/02/2023	MM53	Analyze Compass issues and miner assignments and locations.	0.20	1,650.00	330.00
01/02/2023	MM53	Review and analysis of RK claim reconciliation and supporting documents.	0.30	1,650.00	495.00
01/03/2023	MM53	Review and analyze open customer issues.	0.40	1,650.00	660.00
01/03/2023	MM53	Analyze Veribi customer issues.	0.20	1,650.00	330.00

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01/03/2023	MM57	Correspond with C. Harlan re: claims questions (.1); research re: no liability claims (1.5)	1.60	540.00	864.00
01/04/2023	CH23	Telephone conference with PPP, R. Smiley, J. Grogan, and M. Micheli re: proofs of claim and claim objections (1.5)	1.50	1,235.00	1,852.50
01/04/2023	DM26	Research regarding claim objections as to amount sought (1.6); research regarding precedent complaints with regards to section 542(a) of the Bankruptcy Code (1.1).	2.70	540.00	0.00
01/04/2023	JTG4	Telephone conference with M. Micheli, Portage Point, and R. Smiley, C. Harlan regarding claim objections	1.50	1,700.00	2,550.00
01/04/2023	MM53	Draft correspondence with counsel for Compass regarding miner locations.	0.20	1,650.00	330.00
01/04/2023	MM53	Analyze PARC and Sunbelt settlement issues.	0.50	1,650.00	825.00
01/04/2023	MM53	Telephone conference with J. Grogan, C. Harlan, Portage Point team and R. Smiley regarding claims objections.	1.50	1,650.00	2,475.00
01/04/2023	SMT1	Review proof of claim and claim summary	0.30	855.00	256.50
01/05/2023	JTG4	Correspond with R. Maldonado about Bitnile issues (.4)	0.40	1,700.00	680.00
01/05/2023	MM53	Telephone conference with E. Linden regarding Foundry.	0.30	1,650.00	495.00
01/05/2023	MM53	Telephone conference with B. Coulby regarding Foundry.	0.20	1,650.00	330.00
01/05/2023	MM53	Telephone conference with K. Manoukian regarding Foundry.	0.30	1,650.00	495.00
01/05/2023	MM57	Briefly review Sunbelt claim back-up and correspond with working group re: same	0.30	540.00	162.00
01/05/2023	SMT1	Correspond with M. Kippes (Polsinelli) regarding agreed orders for modification of stay with Alder and GH Effect	0.10	855.00	85.50
01/06/2023	DG16	Review revised analysis regarding vendor issues (.2); correspond with M Micheli regarding same (.1)	0.30	1,600.00	480.00

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01/06/2023	JTG4	Correspond with R. Smiley about claims issues (.3); telephone conference with R. Smiley about same (.4)	0.70	1,700.00	1,190.00
01/06/2023	MM53	Correspond with J. Grogan regarding RK settlement.	0.20	1,650.00	330.00
01/06/2023	MM53	Analyze RK settlement matters.	0.40	1,650.00	660.00
01/06/2023	MM53	Correspond with T. Sadler regarding RK settlement.	0.10	1,650.00	165.00
01/06/2023	MM57	Research re: agreed orders for S. Thomas (.2)	0.20	540.00	108.00
01/06/2023	SMT1	Draft agreed orders regarding Alder and GH Effect automatic stay motions	0.70	855.00	598.50
01/06/2023	SCS8	Review correspondence from Texas taxing authorities concerning tax claims (.2); correspond with CN management re same (.1).	0.30	1,525.00	457.50
01/07/2023	DG16	Correspond with M Micheli regarding asset recovery issues	0.10	1,600.00	160.00
01/07/2023	JTG4	Telephone conferences and correspondence with R. Smiley about claims process (.5)	0.50	1,700.00	850.00
01/07/2023	MM53	Analyze customer settlement issues.	0.40	1,650.00	660.00
01/07/2023	MM53	Analyze settlement matters for PARC and Sunbelt transformers.	0.20	1,650.00	330.00
01/09/2023	CH23	Review Alder agreed orders (.5); revise same (.8); correspond with counsel to Alder re: same (.3).	1.60	1,235.00	1,976.00
01/09/2023	DG16	Correspond with M Micheli and analysis regarding vendor settlement proposals (.1); telephone conference with M Micheli regarding same (.3); draft term sheet for same (.6)	1.00	1,600.00	1,600.00
01/09/2023	JTG4	Correspond with R. Mersch, R. Smiley and B. Coulby about claim settlements (.5); review claim issues (.1)	0.60	1,700.00	1,020.00
01/09/2023	JTG4	Review agreed orders with Alder and GH Effect (.4)	0.40	1,700.00	680.00
01/09/2023	JTG4	Discuss Bitnile with R. Smiley (.5)	0.50	1,700.00	850.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt settlement.	0.30	1,650.00	495.00
01/09/2023	MM53	Telephone conference with A. Saweris regarding Veribi.	0.20	1,650.00	330.00
01/09/2023	MM53	Analyze customer settlement issues.	0.50	1,650.00	825.00
01/09/2023	MM57	Correspond with S. Thomas and research re: forms of agreed orders (.3)	0.30	540.00	162.00
01/09/2023	SMT1	Draft agreed orders with Alder and GH Effect (1.2); revise agreed orders (.8); correspond with C. Harlan regarding same (.1)	2.10	855.00	1,795.50
01/09/2023	SMT1	Draft certification of counsel for agreed orders	0.70	855.00	598.50
01/10/2023	DG16	Analysis regarding asset recovery from vendors (.5); correspond with B Renken (Mayer Brown) regarding same (.1); telephone conference with M Micheli regarding Sunbelt settlement (.3)	0.90	1,600.00	1,440.00
01/10/2023	JTG4	Correspond with R. Smiley about Bitnile issues	0.40	1,700.00	680.00
01/10/2023	JTG4	Telephone conference with R. Smiley, M. Micheli, T. Cronin about litigation and claims issues	0.90	1,700.00	1,530.00
01/10/2023	JTG4	Correspond with S. Thomas and M. Micheli about agreed orders	0.30	1,700.00	510.00
01/10/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt settlement.	0.30	1,650.00	495.00
01/10/2023	MM53	Telephone conference with R. Smiley, T. Cronin and J. Grogan regarding litigation and customer issues.	0.90	1,650.00	1,485.00
01/10/2023	MM53	Analyze customer settlement issues.	0.30	1,650.00	495.00
01/10/2023	SCS8	Correspond with M. Micheli concerning Marathon ballot and claims (.3); review Marathon proof of claim (.8); preliminary review of Marathon agreements underlying proof of claim (.6); correspond with A. Cohen and J. Liou concerning Marathon claim (.5)	2.20	1,525.00	3,355.00

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01/11/2023	CH23	Review PARC proof of claim (.8); review PARC cure objection (1.1); summarize same (.6).	2.50	1,235.00	3,087.50
01/11/2023	JTG4	Correspond with R. Smiley and Cronin about Bitnile issues	0.40	1,700.00	680.00
01/11/2023	MM53	Telephone conference with R. Mersch regarding confirmation issues, RK and cash position.	0.40	1,650.00	660.00
01/11/2023	MM53	Analysis of Sunbelt settlement term sheet.	0.30	1,650.00	495.00
01/11/2023	MM53	Correspond with J. Grogan regarding Sunbelt, RK and customer issues.	0.40	1,650.00	660.00
01/11/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt term sheet.	0.20	1,650.00	330.00
01/11/2023	MM53	Telephone conference with B. Renken and D. Ginsberg regarding Sunbelt settlement.	0.50	1,650.00	825.00
01/11/2023	MM53	Analyze RK settlement matters and request from RK.	0.20	1,650.00	330.00
01/11/2023	SCS8	Review Marathon claim documents and contracts in preparation for call (.7); telephone conference with J. Liou concerning Marathon claims and ballot (.4); draft stipulation for temporary allowance of Marathon claim (1.7); review Marathon master agreement (.3); correspond with A. Cohen concerning claims issues (.3); follow up correspondence with J. Grogan regarding same (.1).	3.50	1,525.00	5,337.50
01/12/2023	JTG4	Telephone conference with RK counsel and M. Micheli about settlement	0.70	1,700.00	1,190.00
01/12/2023	JTG4	Correspond with Cronin and R. Smiley about Bitnile (.4); review issues regarding same (.1)	0.50	1,700.00	850.00
01/12/2023	MM53	Draft memo to client regarding Sunbelt, RK and Shirole settlement matters.	0.30	1,650.00	495.00
01/12/2023	MM53	Review documents related to RK settlement issues.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	MM53	Telephone conference with P. Haines, K. Going and J. Grogan regarding RK settlement matters.	0.70	1,650.00	1,155.00
01/12/2023	MM53	Analyze customer settlement matters.	0.30	1,650.00	495.00
01/12/2023	SCS8	Review PARC documents in preparation for call (.6); telephone conference with counsel for PARC regarding executory contract issues (.2); correspond with N. Aleman re PARC transformer (.2); correspond with A. Faiz re PARC transformers (.1).	1.10	1,525.00	1,677.50
01/12/2023	SCS8	Review Marathon proof of claim and underlying transaction documents (1.7) strategize concerning potential objections (.4); correspond with J. Grogan re same (.1).	2.20	1,525.00	3,355.00
01/13/2023	DG16	Review correspondence from S Shelley and B Coulby (CN) regarding claim settlements	0.20	1,600.00	320.00
01/13/2023	DG16	Review correspondence from J Grogan regarding claim objections	0.10	1,600.00	160.00
01/13/2023	JTG4	Correspond with T. Sadler and Faegre team about Bitnile (.3)	0.30	1,700.00	510.00
01/13/2023	JTG4	Correspond with R. Smiley about claims issues (.5)	0.50	1,700.00	850.00
01/13/2023	MM53	Telephone conference with B. Coulby regarding RK and Shirole settlement issues.	0.10	1,650.00	165.00
01/13/2023	SCS8	Correspond with Weil regarding Marathon claim (.2); telephone conference with A. Cohen re Marathon claim (.3); review Marathon proof of claim (.8); follow up correspondence with A. Cohen concerning Marathon claim (.4); correspond with J. Grogan re Marathon claim (.4).	2.10	1,525.00	3,202.50
01/15/2023	SCS8	Correspond with B. Coulby concerning Marathon claim.	0.40	1,525.00	610.00
01/16/2023	JTG4	Discuss Bitnile claims with MacPhail and R. Smiley (.8)	0.80	1,700.00	1,360.00

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01/16/2023	SCS8	Review Marathon claim and underlying contracts (1.5); correspond with D. Movius and B. Coulby concerning Marathon claim (.4); review damages provisions (.2); prepare spreadsheet analyzing Marathon claim (.4); correspond with J. Grogan re same (.2).	2.70	1,525.00	4,117.50
01/17/2023	SMT1	Correspond with A. Swick (Akerman LLP), counsel for Uluck, regarding claim inquiry	0.40	855.00	342.00
01/17/2023	SCS8	Correspond with J. Martin concerning PARC contract issues.	0.20	1,525.00	305.00
01/17/2023	SCS8	Draft objection to Marathon proof of claim.	0.90	1,525.00	1,372.50
01/18/2023	DG16	Correspond with B Renken (Mayer Brown) regarding claim settlement update	0.10	1,600.00	160.00
01/18/2023	DG16	Correspond with M Schwartz regarding claim objection issues (.1); analyze claim objection issues (.4); correspond with PH team regarding same (.3)	0.80	1,600.00	1,280.00
01/18/2023	JTG4	Correspond with M. Schwartz about Atlas claim assignment issues and review same (.7)	0.70	1,700.00	1,190.00
01/18/2023	SCS8	Telephone conference with J. Liou concerning Marathon claim issues (.2); draft objection to Marathon claim (1.1).	1.30	1,525.00	1,982.50
01/19/2023	DG16	Analyze issues and arguments regarding claim objections (.7); correspond with C Harlan regarding claim objection arguments (.3); correspond with R Smiley (FBFK) regarding claim objections (.1); telephone conferences with M Micheli and R Mersch (Portage Point) regarding claim objections (.9); review and revise claim objection language (.3)	2.30	1,600.00	3,680.00
01/19/2023	JTG4	Discuss Bitnile issues with R. Smiley (.3)	0.30	1,700.00	510.00
01/19/2023	MM53	Draft revisions to Marathon claim objection.	0.70	1,650.00	1,155.00
01/19/2023	MM53	Telephone conference with R. Smiley and M. Silverman regarding Decimal miners.	0.40	1,650.00	660.00
01/19/2023	MM53	Review draft objection to Atlas claims.	0.70	1,650.00	1,155.00

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01/19/2023	MM53	Analyze Touzi claims and miner issues.	0.30	1,650.00	495.00
01/19/2023	MM53	Analyze claims objections to be filed.	0.20	1,650.00	330.00
01/19/2023	MM53	Review Bitnile claim objection.	0.20	1,650.00	330.00
01/19/2023	MM53	Telephone conferences with D. Ginsberg and R. Mersch regarding claim objections for RK, Atlas and Bitnile.	0.90	1,650.00	1,485.00
01/19/2023	MM53	Telephone conferences with S. Thomas regarding customer inquiry, name change order, and revisions to certain filings.	0.30	1,650.00	495.00
01/19/2023	SMT1	Correspond with customer regarding claim inquiry	0.70	855.00	598.50
01/19/2023	SMT1	Telephone conference with M. Micheli regarding customer inquiry	0.10	855.00	85.50
01/19/2023	SCS8	Draft objection to Marathon claim (3.4); draft form of order for claim objection (.6); review M. Micheli comments on claim objection (.2); revise objection to Marathon claim (.8).	5.00	1,525.00	7,625.00
01/20/2023	DG16	Analyze customer issues (.3); conference with M. Micheli, S. Thomas regarding same (.6); correspond with M. Micheli, S. Thomas regarding same (.1)	1.00	1,600.00	1,600.00
01/20/2023	DG16	Correspond with PH team regarding claims objections (.4); review correspondence from D Harvey (CN), D Movius (CN) and J Stokes (CN) regarding claim objections (.4)	0.80	1,600.00	1,280.00
01/20/2023	JTG4	Correspond with S. Shelley regarding Marathon claims (.4); Correspond with B. Coulby about claim settlements (.3)	0.70	1,700.00	1,190.00
01/20/2023	JTG4	Review Marathon agreement (.5)	0.50	1,700.00	850.00
01/20/2023	MM53	Analyze customer issues.	0.40	1,650.00	660.00
01/20/2023	MM53	Review and analysis of claims objections to be filed.	1.10	1,650.00	1,815.00
01/20/2023	MM53	Analyze Marathon claim settlement matters.	0.30	1,650.00	495.00
01/20/2023	MM53	Telephone conferences with D. Ginsberg and S. Thomas regarding customer issues.	0.60	1,650.00	990.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2023	MM53	Review and revise Marathon lien release letter.	0.30	1,650.00	495.00
01/20/2023	MM53	Correspond with S. Shelley regarding objections to certain claims.	0.10	1,650.00	165.00
01/20/2023	SMT1	Telephone conference with D. Ginsberg, M. Micheli regarding customer inquiries (.6); correspond with D. Ginsberg, M. Micheli regarding same (.2)	0.80	855.00	684.00
01/20/2023	SCS8	Correspond with J. Liou concerning Marathon claim issues (.2); revise stipulation to reduce and allow Marathon claim (.9); correspond with J. Grogan re same (.1); correspond with J. Liou concerning stipulation (.2); correspond with R. Mersch concerning Marathon issues (.1); draft Mersch declaration in support of objection to Marathon claim (2.2); revise stipulation to allow claim for voting and distribution purposes (.6).	4.30	1,525.00	6,557.50
01/20/2023	SCS8	Correspond with J. Liou concerning Marathon claim and timing issues (.3); correspond with J. Grogan regarding Marathon issues (.1); additional correspondence with J. Liou concerning Marathon claim issues (.2).	0.60	1,525.00	915.00
01/23/2023	CH23	Telephone conference with CN, CN advisors, and PH team re: Marathon and claim issues	0.80	1,235.00	988.00
01/23/2023	DG16	Telephone conferences with M Micheli regarding customer issues	0.70	1,600.00	1,120.00
01/23/2023	JTG4	Telephone conference with R. Mersch and B. Coulby to discuss Bitmain miners and related issues (.8)	0.80	1,700.00	1,360.00
01/23/2023	JTG4	Discussions with R. Smiley about claim objections (.5)	0.50	1,700.00	850.00
01/23/2023	JTG4	Telephone conference with CN management team and PH team about Marathon settlement (.8)	0.80	1,700.00	1,360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	MM53	Draft settlement counteroffer regarding RK settlement.	0.60	1,650.00	990.00
01/23/2023	MM53	Telephone conference with R. Mersch regarding customer issues.	0.30	1,650.00	495.00
01/23/2023	MM53	Analyze customer issues.	0.60	1,650.00	990.00
01/23/2023	MM53	Analyze RK's settlement proposal.	0.20	1,650.00	330.00
01/23/2023	MM53	Telephone conference with B. Coulby, D. Harvey, D. Movius, R. Mersch, R. Smiley, C. Harlan, and J. Grogan regarding customers, RK and remaining claim issues.	0.80	1,650.00	1,320.00
01/23/2023	MM53	Telephone conferences with D. Ginsberg regarding customer issues.	0.70	1,650.00	1,155.00
01/23/2023	MM53	Telephone conference with D. Ginsberg regarding settlement of claims.	0.30	1,650.00	495.00
01/23/2023	SCS8	Correspond with J. Liou and A. Cohen re Marathon claim settlement (.3); analyze proposed stipulation resolving Marathon claim (.9); revise stipulation (.8).	2.00	1,525.00	3,050.00
01/23/2023	SCS8	Analyze Marathon settlement proposal and underlying transaction documents (.8); correspond with J. Grogan re Marathon proposal (.3); review CN reconciliation of Marathon claim components (.3); follow up correspondence with J. Grogan regarding claim components (.2).	1.60	1,525.00	2,440.00
01/23/2023	SCS8	Correspond with CN management outlining terms of proposed Marathon settlement (.9); follow up correspondence with CN management, Portage and J. Grogan concerning Marathon settlement (.6).	1.50	1,525.00	2,287.50
01/24/2023	JTG4	Telephone conference with PPP, S. Shelley, M. Micheli, and management to go over Marathon stipulation, release issues, Shirole claim, and plan matters	1.00	1,700.00	1,700.00
01/24/2023	JTG4	Correspond with S. Shelley about Marathon claims and settlement negotiations (.7); discussions with J. Stokes about Marathon, RK, Shirole and Sunbelt (.8)	1.50	1,700.00	2,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2023	JTG4	Discussions with J. Liou and Weil team about Marathon issues (.4); discuss Bootstrap claim issues with R. Smiley and R. Mersch (1.5)	1.90	1,700.00	3,230.00
01/24/2023	MM53	Review and analyze customer issues.	0.40	1,650.00	660.00
01/24/2023	MM53	Review Marathon settlement stipulation.	0.20	1,650.00	330.00
01/24/2023	MM53	Telephone conference with R. Mersch regarding customer issues.	0.20	1,650.00	330.00
01/24/2023	MM53	Analysis of Bootstrap motion.	0.20	1,650.00	330.00
01/24/2023	MM53	Telephone conference with Compute North, Portage Point, J. Grogan, and S. Shelley regarding Marathon, Shirole and UCC settlement matters.	1.00	1,650.00	1,650.00
01/24/2023	MM53	Review and analyze Touzi document requests.	0.20	1,650.00	330.00
01/24/2023	MM53	Correspond with D. Ginsberg regarding customer settlement of claims.	0.10	1,650.00	165.00
01/24/2023	SMT1	Update customer issues tracking chart	0.20	855.00	171.00
01/24/2023	SCS8	Review revised draft of Marathon stipulation (.4); correspond with J. Grogan re same (.3); correspond with CN team regarding Marathon stipulation (.3); correspond with Portage concerning hosting agreement deposits (.3)	1.30	1,525.00	1,982.50
01/25/2023	AG29	Correspond with M. Micheli regarding setoff questions	0.10	915.00	91.50
01/25/2023	JTG4	Correspond with S. Shelley about Marathon stipulation (.5)	0.50	1,700.00	850.00
01/25/2023	JTG4	Discussions with R. Mersch and R. Smiley about Bootstrap claim issues (.8); correspond with management team about pending deals with Marathon and RK (1.6)	2.40	1,700.00	4,080.00
01/25/2023	MM53	Telephone conference with CN, PPP, Jefferies and R. Smiley (FBFK) regarding customer claim and settlement issues.	0.70	1,650.00	1,155.00
01/25/2023	MM53	Telephone conferences with R. Mersch regarding customer issues and claims objections.	0.60	1,650.00	990.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2023	MM53	Correspond with J. Grogan regarding Shirole, RK, customer issues and claims objections (.5); telephone conference with D. Ginsberg regarding same (.1)	0.60	1,650.00	990.00
01/25/2023	MM53	Draft revisions to RK settlement term sheet regarding comments received.	0.40	1,650.00	660.00
01/25/2023	MM53	Review and analysis of customer issues.	0.60	1,650.00	990.00
01/25/2023	SMT1	Telephone conference with E. Linden (Milbank for Foundry) regarding claim inquiry (.2); correspond with M. Micheli, D. Ginsberg regarding same (.1)	0.30	855.00	256.50
01/25/2023	SMT1	Correspond with M. Micheli regarding research issue related to setoff issue	0.20	855.00	171.00
01/25/2023	SCS8	Correspond with J. Liou re Marathon claim (.1); phone conference with J. Liou re Marathon claim (.2); correspond with R. Mersch re Marathon stipulation (.1); correspond with CN team concerning revised Marathon proposal (.3); revise Marathon stipulation (.6); correspond with J. Liou re same (.3)	1.60	1,525.00	2,440.00
01/25/2023	SCS8	Revise stipulation resolving Marathon claim (.8); correspond with J. Liou re Marathon settlement issues (.4)	1.20	1,525.00	1,830.00
01/26/2023	JTG4	Discussions with Rennich about Sunbelt invoices (.4)	0.40	1,700.00	680.00
01/26/2023	JTG4	Correspond with M. Micheli about PARC stipulation (.3); telephone conferences with R. Smiley about same (.4)	0.70	1,700.00	1,190.00
01/26/2023	MM53	Telephone conferences with R. Mersch regarding customer issues and claims objections.	0.30	1,650.00	495.00
01/26/2023	MM53	Review and analysis of PARC settlement.	0.20	1,650.00	330.00
01/26/2023	MM53	Correspond with J. Grogan regarding claim settlement issues and sale matters.	0.50	1,650.00	825.00
01/26/2023	MM53	Review and analyze Sunbelt claims and supporting documents.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/2023	MM53	Review and analyze RK settlement term sheet.	0.20	1,650.00	330.00
01/26/2023	MM53	Telephone conference with E. Linden regarding Foundry claims.	0.20	1,650.00	330.00
01/26/2023	MM53	Telephone conference with B. Renken regarding Sunbelt claim.	0.20	1,650.00	330.00
01/26/2023	MM53	Review customer issues.	0.20	1,650.00	330.00
01/26/2023	SCS8	Draft rule 9019 motion and order for Marathon settlement.	2.30	1,525.00	3,507.50
01/27/2023	JTG4	Telephone conference with M. Micheli, R. Mersch and management to discuss settlements with customers over miners (.7); analyze settlement issues (.2)	0.90	1,700.00	1,530.00
01/27/2023	JTG4	Correspond with S. Shelley about Marathon stipulation (.6); discuss claims issues with R. Smiley (.4); telephone conference with J. Archer about PARC settlement (.4)	1.40	1,700.00	2,380.00
01/27/2023	MM53	Review and revise RK settlement term sheet.	0.60	1,650.00	990.00
01/27/2023	MM53	Review and analyze customer issues.	0.20	1,650.00	330.00
01/27/2023	MM53	Telephone conference with K. Manoukian and E. Linden regarding Foundry.	0.30	1,650.00	495.00
01/27/2023	MM53	Telephone conference with B. Renken regarding Sunbelt claim.	0.30	1,650.00	495.00
01/27/2023	MM53	Telephone conference with E. Linden regarding Foundry settlement.	0.20	1,650.00	330.00
01/27/2023	MM53	Analyze Marathon lien release issues.	0.20	1,650.00	330.00
01/27/2023	MM53	Review and analysis of Sunbelt claims and supporting documents	0.10	1,650.00	165.00
01/27/2023	MM53	Telephone conference with Compute North, Portage Point and J. Grogan regarding customer miner issues.	0.70	1,650.00	1,155.00
01/27/2023	SMT1	Correspond with R. Smiley, J. Grogan, and M. Micheli regarding customer inquiry (.1); review case documents regarding same (.6); correspond with D. Movius (Compute North) regarding same (.1)	0.80	855.00	684.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2023	SMT1	Review creditor message from North Carolina Department of Revenue (.1); consider same and respond by voicemail (.1); telephone conference with M. Paramore with NC DOR regarding same (.2); correspond with Compute North team and J. Grogan regarding same (.2)	0.60	855.00	513.00
01/27/2023	SCS8	Revise Marathon stipulation (.2); correspond with J. Grogan re same (.2)	0.40	1,525.00	610.00
01/28/2023	JTG4	Correspond with M. Micheli regarding customer miner sale proposals	0.40	1,700.00	680.00
01/28/2023	SCS8	Review Marathon comments on settlement motion (.2); revise settlement motion (.9); review and revise settlement stipulation (.4); follow up correspondence with J. Liou regarding rule 9019 motion (.4).	1.90	1,525.00	2,897.50
01/29/2023	MM53	Draft term sheet regarding customer equipment.	0.30	1,650.00	495.00
01/29/2023	SCS8	Correspond with case manager regarding hearing date for settlement motions	0.20	1,525.00	305.00
01/29/2023	SCS8	Correspond with B. Coulby regarding declaration in support of Marathon settlement (.2); correspond with M. Magzamen concerning court filings on Jan 30 (.1).	0.30	1,525.00	457.50
01/29/2023	SCS8	Correspond with J. Liou concerning Marathon stipulation and rule 9019 motion (.4); revise rule 9019 motion and stipulation (.5); correspond with J. Grogan concerning rule 9019 motion (.1); draft Coulby declaration in support of rule 9019 motion (1.6).	2.60	1,525.00	3,965.00
01/30/2023	JTG4	Telephone conference with M. Micheli, R. Mersch and management to discuss miner term sheets	0.70	1,700.00	1,190.00
01/30/2023	JTG4	Telephone conference with J. Archer about PARC claim (.4)	0.40	1,700.00	680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	JTG4	Telephone conference with R. Smiley and R. Mersch to discuss new claim stipulations (.3)	0.30	1,700.00	510.00
01/30/2023	JTG4	Review rule 9019 motion with Marathon (.5)	0.50	1,700.00	850.00
01/30/2023	MM53	Telephone conference with R. Mersch regarding customer matters.	0.40	1,650.00	660.00
01/30/2023	MM53	Telephone conference with Compute North, Portage Point and J. Grogan regarding customer miner issues.	0.70	1,650.00	1,155.00
01/30/2023	MM53	Draft revisions to settlement term sheet regarding customer miner issues.	0.40	1,650.00	660.00
01/30/2023	MM53	Correspond with J. Grogan regarding customer matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Review and analysis of Marathon settlement issues.	0.40	1,650.00	660.00
01/30/2023	MM57	Correspond with S. Shelley re: Marathon rule 9019 motion filing (.1); review and comment on draft (.3); correspond with J. Grogan and M. Micheli re: same (.2); correspond with Epiq re: service of same (.2); review complex case procedures regarding same (.2); draft notice of hearing on rule 9019 motion (.3)	1.30	540.00	702.00
01/30/2023	SCS8	Correspond with J. Liou concerning Marathon stipulation and rule 9019 motion (.6); revise rule 9019 motion (1.5); correspond with M. Magzamen concerning Marathon rule 9109 motion (.3).	2.40	1,525.00	3,660.00
01/30/2023	SCS8	Draft Rule 9019 motion for RKMC settlement (2.6); draft Coulby declaration in support of RKMC settlement (1.1).	3.70	1,525.00	5,642.50
01/31/2023	JTG4	Correspond with R. Mersch about miner settlements (.4); review issues regarding same (.2)	0.60	1,700.00	1,020.00
01/31/2023	JTG4	Correspond with Archer and R. Smiley about PARC settlement (.4); discuss GEM mining deal with R. Mersch (.4)	0.80	1,700.00	1,360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	MM53	Telephone conference with R. Mersch regarding customer and plan confirmation matters.	0.40	1,650.00	660.00
01/31/2023	MM53	Analyze comments to and revise settlement term sheet regarding customer miner issues.	1.20	1,650.00	1,980.00
Subtotal: B310 Claims Administration and Objections			143.00		213,063.50
Total			453.60		590,165.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	4.00	1,875.00	7,500.00
JRB	James R. Bliss	Partner	5.30	1,750.00	9,275.00
JTG4	James T. Grogan	Partner	70.40	1,700.00	119,680.00
MM53	Matthew Micheli	Of Counsel	71.00	1,650.00	117,150.00
DG16	Daniel Ginsberg	Of Counsel	23.30	1,600.00	37,280.00
SCS8	Scott C. Shelley	Of Counsel	93.30	1,525.00	142,282.50
KAT2	Katherine A. Traxler	Of Counsel	7.00	980.00	0.00 ²
CH23	Cole Harlan	Associate	45.90	1,235.00	56,686.50
TS21	Tess Sadler	Associate	4.20	1,175.00	4,935.00
AG29	Angelika S. Glogowski	Associate	13.60	915.00	12,444.00
CX3	Christine Xu	Associate	14.80	915.00	13,542.00
SMT1	Schlea M. Thomas	Associate	61.20	855.00	52,326.00
MM57	Michael Magzamen	Paralegal	31.60	540.00	17,064.00
JK21	Jocelyn Kuo	Paralegal	0.20	540.00	0.00
DM26	David Mohamed	Paralegal	7.10	540.00	0.00
JMN	Jeff M. Negron	Paralegal	0.50	595.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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 Invoice No. 2352155

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RSK4	Rosetta S. Kromer	Paralegal	0.20	540.00	0.00
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Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	Photocopy Charges (Color)	33.00	0.50	16.50
11/30/2022	Vendor Expense - Michael Magzamen; 11/20/2022; 3Day Transcript- Compute North Holdings- 12/20/22; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038- 0000 , Statement Date: 11/30/2022, Post Date: 11/21/2022; Other; Transcript			(21.80)
12/30/2022	Vendor Expense - Michael Magzamen; 12/21/2022; 3Day Transcript- Compute North Holdings- 12/20/22; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038- 0000 , Statement Date: 12/30/2022, Post Date: 12/22/2022			261.60
12/31/2022	Westlaw Business - Courtlink Use - Charges for December 2022			26.47
01/03/2023	Westlaw			124.55
01/03/2023	Computer Search (Other)			6.93
01/04/2023	Computer Search (Other)			3.33
01/05/2023	Computer Search (Other)			12.60
01/06/2023	Taxi/Ground Transportation - Daniel Ginsberg; 12/20/2022; MTA ticket purchase expense for travel home from late-night work			13.50
01/06/2023	Computer Search (Other)			34.74
01/09/2023	Computer Search (Other)			7.92
01/11/2023	Computer Search (Other)			0.27
01/12/2023	Computer Search (Other)			6.48
01/13/2023	Computer Search (Other)			6.12
01/17/2023	Computer Search (Other)			7.65
01/23/2023	Computer Search (Other)			54.72
01/24/2023	Computer Search (Other)			14.94
01/26/2023	Computer Search (Other)			0.45

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Total Costs incurred and advanced	\$576.97
Current Fees and Costs	\$590,741.97
Total Balance Due - Due Upon Receipt	\$590,741.97



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352156

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$337,514.50
Costs incurred and advanced	1,117.16
Current Fees and Costs Due	\$338,631.66
Total Balance Due - Due Upon Receipt	\$338,631.66

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352156

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$337,514.50
Costs incurred and advanced	1,117.16
Current Fees and Costs Due	\$338,631.66
Total Balance Due - Due Upon Receipt	\$338,631.66

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com

**PAUL HASTINGS LLP**

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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

March 24, 2023

Please Refer to
Invoice Number: 2352156

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
for the period ending January 31, 2023

Restructuring**\$337,514.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
01/01/2023	JRB	Correspond with S. Tillman regarding declaration (.1); correspond with S. Barron regarding same (.1)	0.20	1,750.00	350.00
01/02/2023	SCS8	Revise schedule of retained causes of action (.3); correspond with J. Grogan re same (.1).	0.40	1,525.00	610.00
01/03/2023	JRB	Correspond with S. Thomas regarding Tillman declaration (.3); telephone conference with K. Logue regarding same (.1); prepare notes for S. Barron follow-up regarding same (.4); correspond with M. Micheli regarding same (.1); correspond with S. Barron regarding same (.1); analysis regarding Tillman declaration (.7); review documents regarding same (.5); telephone conference with S. Tillman regarding same (.1); correspond with S. Tillman regarding same (.1)	2.40	1,750.00	4,200.00

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01/03/2023	KCL	Telephone conference with J. Bliss regarding investigation matters	0.10	1,925.00	0.00 ¹
01/03/2023	SCS8	Draft plan administrator agreement.	6.30	1,525.00	9,607.50
01/04/2023	JRB	Prepare Tillman declaration (.3); analysis regarding same (.7); correspond with S. Levy regarding same (.1)	1.10	1,750.00	1,925.00
01/04/2023	SCS8	Correspond with R. Mersch concerning wind down budget issues.	0.20	1,525.00	305.00
01/04/2023	TS21	Review and revise wind down transaction memorandum (.7); correspond with Schulte team regarding entity name changes (.2).	0.90	1,175.00	1,057.50
01/05/2023	JRB	Telephone conferences with S. Thomas regarding Tillman declaration (.3); telephone conference with S. Levy regarding same (.2); telephone conference with J. Stokes regarding same (.2); correspond with M. Micheli regarding Tillman declaration (.1); correspond with J. Grogan regarding same (.2); prepare correspondence UCC counsel regarding same (.1); analysis regarding Tillman declaration (.4)	1.50	1,750.00	2,625.00
01/05/2023	SMT1	Telephone conference with J. Bliss regarding Tillman declaration supporting plan	0.30	855.00	256.50
01/05/2023	SCS8	Revise and update schedule of retained causes of action.	1.30	1,525.00	1,982.50
01/05/2023	SCS8	Correspond with PPP team concerning wind-down budget.	0.20	1,525.00	305.00
01/05/2023	SCS8	Revise plan administrator agreement to address recent comments.	2.30	1,525.00	3,507.50
01/06/2023	JRB	Telephone conference with S. Thomas regarding Tillman declaration (.2); correspond with S. Thomas regarding same (.1)	0.30	1,750.00	525.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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01/06/2023	JTG4	Correspond with S. Shelley regarding plan supplement (.6)	0.60	1,700.00	1,020.00
01/06/2023	MM53	Analyze plan confirmation matters.	0.20	1,650.00	330.00
01/06/2023	MS72	Telephone conference with T. Sadler regarding restructuring steps memo	0.40	1,875.00	750.00
01/06/2023	MM57	Correspond with S. Thomas re: plan supplement (.1); research concerning same (.4)	0.50	540.00	270.00
01/06/2023	SMT1	Prepare assumed executory contracts and unexpired leases schedule	0.20	855.00	171.00
01/06/2023	SMT1	Review and revise Tillman declaration in support of plan (4.1); telephone conference with J. Bliss regarding same (.2)	4.30	855.00	3,676.50
01/06/2023	SCS8	Draft wind-down transactions memorandum.	3.40	1,525.00	5,185.00
01/06/2023	SCS8	Revise plan administrator agreement (1.0); correspond with R. Mersch re same (.2).	1.20	1,525.00	1,830.00
01/06/2023	TS21	Review matters regarding name changes and merger steps (.2); telephone conference with M. Schwartz regarding same (.4)	0.60	1,175.00	705.00
01/07/2023	MS72	Edit and revise restructuring steps memorandum	0.40	1,875.00	750.00
01/07/2023	SMT1	Correspond with M. Micheli and Portage Point Partners regarding plan supplement document schedule	0.40	855.00	342.00
01/08/2023	JRB	Telephone conference with S. Thomas regarding Tillman declaration (.1); correspond with S. Thomas regarding same (.1); revise Tillman declaration (.5); correspond with J. Grogan regarding same (.1)	0.80	1,750.00	1,400.00
01/08/2023	SMT1	Revise declaration supporting plan (.4); telephone conference with J. Bliss regarding same (.1)	0.50	855.00	427.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	JRB	Correspond with J. Grogan regarding Tillman declaration (.4); telephone conference with S. Thomas regarding same (.1); correspond with S. Thomas regarding same (.1); correspond with C. Harlan regarding Tillman declaration (.2); correspond with M. Micheli regarding same (.1); review documents regarding Tillman declaration (.4)	1.30	1,750.00	2,275.00
01/09/2023	SMT1	Prepare schedule of assumed executory contracts and unexpired leases for plan supplement	0.40	855.00	342.00
01/09/2023	SMT1	Revise declaration in support of plan (2.0); telephone conference with J. Bliss regarding same (.1)	2.10	855.00	1,795.50
01/09/2023	SCS8	Correspond with Portage Point team concerning wind-down budget (.3); review draft wind-down budget (.3).	0.60	1,525.00	915.00
01/09/2023	SCS8	Correspond with R. Mersch concerning plan administration agreement (.3); revise plan administration agreement (2.3).	2.60	1,525.00	3,965.00
01/09/2023	SCS8	Review correspondence from M. Micheli concerning Marathon ballots (.1); correspond with Epiq regarding Marathon ballots (.2).	0.30	1,525.00	457.50
01/09/2023	SCS8	Draft litigation trust agreement.	5.50	1,525.00	8,387.50
01/09/2023	TS21	Review and revise wind down memo (.5); correspond with S. Shelley regarding same (.1).	0.60	1,175.00	705.00
01/10/2023	JRB	Telephone conferences with S. Thomas regarding Tillman declaration (.2); correspond with S. Thomas regarding same (.1); correspond with M. Micheli regarding same (.1); correspond with S. Barron regarding Tillman declaration (.1); analysis regarding same (1.0); correspond with B. Renken regarding same (.1); correspond with B. Coulby regarding same (.1); correspond with J. Grogan regarding same (.1)	1.80	1,750.00	3,150.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2023	SMT1	Revise declaration in support of plan (1.1); telephone conferences with J. Bliss regarding same (.2)	1.30	855.00	1,111.50
01/10/2023	SCS8	Draft litigation trust agreement.	3.40	1,525.00	5,185.00
01/10/2023	SCS8	Revise plan administrator agreement and draft plan oversight committee provisions for same.	2.40	1,525.00	3,660.00
01/10/2023	SCS8	Correspond with J. Grogan concerning schedule of retained causes of action (.1); review additional precedents regarding same (.3); revise schedule of retained causes of action to preserve tax claims and vendor claims (1.4).	1.80	1,525.00	2,745.00
01/11/2023	CH23	Review proposed confirmation language (.5); correspond with Jefferies re: same (.2)	0.70	1,235.00	864.50
01/11/2023	DG16	Review draft litigation trust agreement (1.2); telephone conference with S Shelley regarding same (.1); correspond with S Shelley regarding same (.1)	1.40	1,600.00	2,240.00
01/11/2023	JRB	Telephone conference with S. Thomas regarding Tillman declaration (.2); correspond with S. Thomas regarding same (.1); correspond with M. Micheli regarding same (.1); correspond with J. Grogan regarding same (.1); prepare parts of Tillman declaration (.5)	1.00	1,750.00	1,750.00
01/11/2023	SMT1	Correspond with Portage Point Partners, J. Grogan, and J. Bliss regarding declaration supporting plan (1.1); telephone conference with J. Bliss regarding same (.2)	1.30	855.00	1,111.50
01/11/2023	SMT1	Draft notice regarding assumed executory contracts and unexpired lease schedule	2.30	855.00	1,966.50
01/11/2023	SCS8	Revise schedule of retained causes of action.	1.40	1,525.00	2,135.00

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01/11/2023	SCS8	Review D. Ginsberg comments on litigation trust agreement (.3); revise litigation trust agreement (2.4); correspond with D. Ginsberg re litigation trust agreement (.3); telephone conference with D. Ginsberg regarding litigation trust agreement (.1); additional revisions to litigation trust agreement (.6).	3.70	1,525.00	5,642.50
01/12/2023	DG16	Telephone conference with J Bliss regarding plan confirmation issues (.1); correspond with PH team regarding same (.1)	0.20	1,600.00	320.00
01/12/2023	JRB	Telephone conference with S. Tillman regarding declaration (.3); correspond with S. Tillman regarding same (.1); correspond with M. Magzamen regarding same (.3); telephone conferences with S. Thomas regarding Tillman declaration (.4); correspond with S. Tillman regarding same (.1); correspond with M. Micheli regarding same (.2); telephone conference with D. Ginsberg regarding same (.1); correspond with D. Ginsberg regarding same (.1); correspond with S. Barron regarding Tillman declaration (.1); correspond with S. Levy regarding same (.1); correspond with J. Grogan regarding same (.1)	1.90	1,750.00	3,325.00
01/12/2023	SMT1	Revise declaration in support of plan (.2); telephone conferences with J. Bliss regarding same (.4)	0.60	855.00	513.00
01/12/2023	SMT1	Correspond with J. Bliss and Portage Point Partners regarding declaration supporting the plan	0.40	855.00	342.00
01/13/2023	DG16	Review plan supplement documents (.3); correspond with S Shelley and M Micheli regarding same (.2); revise schedule of retained causes of action (.4)	0.90	1,600.00	1,440.00

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01/13/2023	JRB	Correspond with J. Grogan regarding Tillman declaration (.2); correspond with B. Coulby regarding same (.1); telephone conferences with B. Coulby regarding same (.7); review documents regarding Tillman declaration (.5); correspond with D. Ginsberg regarding same (.1); correspond with S. Tillman regarding same (.1); telephone conference with S. Tillman regarding same (.2); revise Tillman declaration (.2); telephone conferences with S. Thomas regarding same (.5); telephone conference with S. Thomas and S. Levy regarding same (.1)	2.70	1,750.00	4,725.00
01/13/2023	JTG4	Discuss balloting issues with Uline (.5)	0.50	1,700.00	850.00
01/13/2023	JTG4	Correspond with S. Shelley about plan supplement and review same (.9); correspond with S. Lutkus about retained causes of action (.3)	1.20	1,700.00	2,040.00
01/13/2023	MM53	Analyze plan solicitation matters.	0.30	1,650.00	495.00
01/13/2023	MM53	Review and revise plan supplement.	0.30	1,650.00	495.00
01/13/2023	MM53	Review and revise schedule of retained causes of action.	0.70	1,650.00	1,155.00
01/13/2023	SMT1	Correspond with J. Bliss and Portage Point Partners regarding declaration in support of plan (.3); telephone conferences with J. Bliss regarding same (.5); telephone conference with J. Bliss and S. Levy regarding same (.1); follow up analysis of declaration issues (.3)	1.20	855.00	1,026.00
01/13/2023	SMT1	Correspond with Epiq regarding voting reports and proofs of claim	0.20	855.00	171.00

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01/13/2023	SCS8	Revise schedule of retained causes of action (2.6); correspond with J. Grogan re plan supplement documents (.2); correspond with committee regarding plan supplement documents (.3); review revised 90-day payments list (.3); correspond with J. Grogan re same and retained causes of action (.4); revise schedule of retained causes of action (.5); correspond with CN management re retained causes of action (.2); correspond with Portage Point team regarding retained causes of action (.3); telephone conference with R. Mersch re retained causes of action (.1); correspond with M. Magzamen re schedule of retained causes of action (.2).	5.10	1,525.00	7,777.50
01/15/2023	JRB	Telephone conference with S. Tillman regarding declaration	0.10	1,750.00	175.00
01/15/2023	JTG4	Correspond with D. Harvey about plan release issues	0.30	1,700.00	510.00
01/16/2023	DG16	Correspond with PH team regarding schedule of retained causes of action	0.10	1,600.00	160.00
01/16/2023	ER8	Review retained causes of action schedule	0.30	1,015.00	0.00
01/16/2023	JTG4	Correspond with J. Stokes about voting issues (.4)	0.40	1,700.00	680.00
01/16/2023	JTG4	Correspond with S. Thomas and S. Shelley about plan supplement and review same (1.2)	1.20	1,700.00	2,040.00
01/17/2023	JRB	Telephone conferences with J. Grogan regarding Tillman declaration (.2); correspond with J. Grogan and S. Tillman regarding same (.1); telephone conference with S. Thomas regarding same (.3)	0.60	1,750.00	1,050.00
01/17/2023	JTG4	Telephone conference with J. Bliss about Tillman declaration and releases	0.40	1,700.00	680.00
01/17/2023	JTG4	Correspond with S. Shelley regarding case updates	0.20	1,700.00	340.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2023	SMT1	Telephone conference with J. Bliss regarding declaration in support of plan (.3); revise declaration (.3)	0.60	855.00	513.00
01/17/2023	SMT1	Prepare schedule of assumed executory contracts for plan supplement	1.00	855.00	855.00
01/17/2023	SCS8	Correspond with S. Lutkus concerning plan supplement documents (.2); review Committee mark-ups of plan supplement documents (.8); revise plan administrator agreement (1.3); revise litigation trust agreement (1.5); review chapter 11 plan relating to committee comments on plan supplement documents (.5)	4.30	1,525.00	6,557.50
01/17/2023	SCS8	Correspond with J. Grogan concerning investigation of claims (.2); review solicitation procedures order regarding filing deadlines (.3); follow up correspondence J. Grogan concerning investigation report (.1).	0.60	1,525.00	915.00
01/17/2023	SCS8	Correspond with J. Grogan, C. Harlan regarding schedule of retained causes of action (.2); review Foundry sale documents (.3); revise schedule of retained causes of action (.3); prepare notice of filing revised schedule (.3); correspond with J. Grogan re same (.1)	1.20	1,525.00	1,830.00
01/18/2023	CH23	Review solicitation order (.8); correspond with D. Ginsberg re: same (.2); revise plan supplement checklist and related documents (1.0).	2.00	1,235.00	2,470.00
01/18/2023	DG16	Review preliminary plan voting report (.2); correspond with S Thomas regarding assumption schedule and review contracts for same (.3); correspond with PH team and D Bracht (Kutak Rock) regarding revised schedule of retained causes of action (.3); review and revise schedule of retained causes of action (.5)	1.30	1,600.00	2,080.00
01/18/2023	ER8	Review amended schedule of retained causes of action	0.20	1,015.00	0.00

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01/18/2023	GVN	Review and comment on the wind down transaction steps plan regarding tax consequences (.5); correspond with S. Shelley regarding same (.1)	0.60	1,850.00	0.00
01/18/2023	JRB	Correspond with S. Tillman regarding Tillman declaration (.1); review same (.3)	0.40	1,750.00	700.00
01/18/2023	JTG4	Telephone conference with Committee and S. Shelley about plan supplement documents and related issues	0.70	1,700.00	1,190.00
01/18/2023	JTG4	Discuss ballot with Uline (.3)	0.30	1,700.00	510.00
01/18/2023	JTG4	Review tabulation report (.2); correspond with S. Shelley and C. Marcus about retained causes of action (.3); telephone conference with S. Shelley regarding same (.2)	0.70	1,700.00	1,190.00
01/18/2023	MM53	Review plan supplement documents.	0.50	1,650.00	825.00
01/18/2023	MM57	Correspond with S. Shelley re: plan supplement (.2); review and revise exhibits for plan supplement (1.1); prepare same for filing (.1)	1.40	540.00	756.00
01/18/2023	SMT1	Revise schedule of assumed executory contracts for plan supplement	0.60	855.00	513.00
01/18/2023	SCS8	Telephone conference with committee and J. Grogan concerning plan supplement and related issues.	0.70	1,525.00	1,067.50
01/18/2023	SCS8	Telephone conference with J. Grogan concerning retained causes of action and plan supplement documents (.2); revise schedule of retained causes of action (1.7); revise wind down transactions memo (2.2); correspond with G. Nelson concerning tax aspects of wind down transactions (.3).	4.40	1,525.00	6,710.00
01/18/2023	SCS8	Draft rider for confirmation order addressing Foundry agreements (.6); correspond with S. Thomas re same (.1).	0.70	1,525.00	1,067.50
01/18/2023	SCS8	Review precedents for plan supplement (.3); draft plan supplement incorporating J. Grogan comments (1.9).	2.20	1,525.00	3,355.00

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01/18/2023	SCS8	Correspond with S. Lutkus concerning plan supplement documents (.8); correspond with M. Magzamen concerning filing plan supplement documents (.5).	1.30	1,525.00	1,982.50
01/19/2023	ER8	Review purchased asset schedules	0.30	1,015.00	0.00
01/19/2023	GVN	Review and comment on the wind down transactions following receipt of the up-to-date org chart for the Compute North subsidiaries	0.30	1,850.00	0.00
01/19/2023	MM57	Correspond with S. Shelley and J. Grogan re: amendment to plan supplement (.1); e-file notice re: amendment to plan supplement (.2)	0.30	540.00	162.00
01/19/2023	SCS8	Review SOFAs and SOALs concerning 90-day payments (.4); prepare revised schedule of retained causes of action (.8); prepare amendment to plan supplement (.6).	1.80	1,525.00	2,745.00
01/20/2023	CH23	Review solicitation procedures (1.4); correspond with M. Micheli re: voting procedures (.4)	1.80	1,235.00	2,223.00
01/20/2023	SCS8	Review voting procedures, rule 3018 procedures, and solicitation procedures order (1.1); correspond with C. Harlan and M. Micheli re same, timing issues (.3)	1.40	1,525.00	2,135.00
01/22/2023	MM57	Research re: structured dismissal	0.50	540.00	270.00
01/23/2023	CH23	Draft confirmation brief (7.3); review precedent re: same (1.2)	8.50	1,235.00	10,497.50
01/23/2023	MM53	Analyze confirmation and voting issues.	0.40	1,650.00	660.00
01/23/2023	MM57	Research re: structured dismissals (.6); correspond with C. Xu re: same (.1)	0.70	540.00	378.00
01/23/2023	SMT1	Draft parts of confirmation order	1.10	855.00	940.50
01/23/2023	SCS8	Correspond with C. Marcus regarding schedule of retained causes of action.	0.10	1,525.00	152.50
01/23/2023	SCS8	Correspond with J. Grogan concerning plan issues (.2); correspond with K. Going requesting committee settlement terms (.2).	0.40	1,525.00	610.00

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01/23/2023	SCS8	Correspond with committee regarding plan issues (.2); review proposed revisions to plan for committee settlement (1.1); analyze settlement issues related to former officers and directors (.6).	1.90	1,525.00	2,897.50
01/24/2023	CH23	Review solicitation procedures (1.0); correspond with Epiq re: ballots (.3); draft confirmation brief (6.9); review precedent re: same (1.2); review confirmation declarations (.8); review confirmation order (.9).	11.10	1,235.00	13,708.50
01/24/2023	DM26	Research certain precedent confirmation briefs for C. Harlan	0.50	540.00	0.00
01/24/2023	JTG4	Correspond with S. Thomas about Foundry issues (.5)	0.50	1,700.00	850.00
01/24/2023	JTG4	Correspond with MWE about plan settlement with UCC (.4)	0.40	1,700.00	680.00
01/24/2023	MM53	Analysis of confirmation process and deadlines.	0.30	1,650.00	495.00
01/24/2023	MM53	Review Committee comments to plan.	0.20	1,650.00	330.00
01/24/2023	MM57	Research re: structured dismissal (.8); research regarding confirmation issues for C. Harlan (.4)	1.20	540.00	648.00
01/24/2023	SMT1	Draft parts of confirmation order	2.60	855.00	2,223.00
01/24/2023	SCS8	Draft preliminary statement rider for confirmation brief (1.8); additional revisions to confirmation brief (1.3).	3.10	1,525.00	4,727.50
01/24/2023	SCS8	Review revised schedule of retained causes of action and creditor voting list (.4); review voting procedures (.2); draft notice of right to change vote (.9); correspond with S. Kjontvedt re additional notice required under voting procedures (.4).	1.90	1,525.00	2,897.50
01/25/2023	CH23	Draft parts of confirmation brief (6.3); review precedent re: same (1.2); review confirmation objections (1.0)	8.50	1,235.00	10,497.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2023	DM26	Research regarding precedent confirmation briefs for liquidation plans in U.S. Bankruptcy Court, SDTX (1.3); briefly review same (.2); correspond with C. Harlan regarding same (.1)	1.60	540.00	0.00
01/25/2023	JTG4	Telephone conference with UCC, M. Micheli, and S. Shelley to discuss plan issues (.9); correspond with R. Mersch and G. Nelson about tax planning for exit (.9)	1.80	1,700.00	3,060.00
01/25/2023	MM53	Analyze proposed language from Foundry regarding confirmation order.	0.30	1,650.00	495.00
01/25/2023	MM53	Telephone conference with counsel to the Committee, J. Grogan, and S. Shelley regarding sale process, customer issues, and plan and disclosure statement.	0.90	1,650.00	1,485.00
01/25/2023	SMT1	Draft parts of confirmation order	3.20	855.00	2,736.00
01/25/2023	SCS8	Correspond with C. Harlan re revisions to confirmation brief.	0.30	1,525.00	457.50
01/25/2023	SCS8	Draft insert for confirmation brief describing wind-down transaction.	3.30	1,525.00	5,032.50
01/25/2023	SCS8	Correspond with J. Grogan regarding committee proposal (.2); correspond with S. Lutkus re committee proposal (.1); correspond with CN team concerning release issues (.4).	0.70	1,525.00	1,067.50
01/25/2023	SCS8	Revise confirmation brief (1.6); correspond with C Harlan re same (.1).	1.70	1,525.00	2,592.50
01/25/2023	SCS8	Telephone conference with committee, J. Grogan, and M. Micheli to discuss plan issues (.9); follow up analysis of open issues (.4)	1.30	1,525.00	1,982.50
01/26/2023	JTG4	Telephone conference with UCC, M. Micheli, and S. Shelley to discuss plan settlement (.7); telephone conference with D. Harvey, R. Mersch and B. Coulby about plan confirmation issues (.5); telephone conference with S. Shelley regarding plan changes (.2)	1.40	1,700.00	2,380.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/2023	JTG4	Correspond with S. Shelley regarding plan revisions (.8)	0.80	1,700.00	1,360.00
01/26/2023	JTG4	Correspond with D. Harvey about balloting issues (.3)	0.30	1,700.00	510.00
01/26/2023	MM53	Analyze proposed language from Foundry regarding confirmation order.	0.20	1,650.00	330.00
01/26/2023	MM53	Review and analyze revised Committee release language.	0.20	1,650.00	330.00
01/26/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team J. Grogan, and S. Shelley regarding sale process, customer issues and plan and disclosure statement.	0.70	1,650.00	1,155.00
01/26/2023	SMT1	Draft parts of confirmation order	2.40	855.00	2,052.00
01/26/2023	SCS8	Draft revised release language for plan settlement discussions (1.9); telephone conference with J. Grogan concerning revisions (.2); revise release language (.4); correspond with CN team regarding revised release language (.3).	2.80	1,525.00	4,270.00
01/26/2023	SCS8	Correspond with C. Harlan concerning revisions to confirmation brief.	0.40	1,525.00	610.00
01/26/2023	SCS8	Telephone conference with committee, J. Grogan, and M. Micheli concerning plan and case updates	0.70	1,525.00	1,067.50
01/27/2023	CH23	Revise confirmation brief (5.5); review plan (1.5); review disclosure statement (1.3); review confirmation brief precedent (1.2).	9.50	1,235.00	11,732.50
01/27/2023	JTG4	Correspond with S. Shelley about plan settlement (.5)	0.50	1,700.00	850.00
01/27/2023	MM53	Analyze plan confirmation matters.	0.20	1,650.00	330.00
01/27/2023	SMT1	Draft parts of confirmation order	2.10	855.00	1,795.50
01/27/2023	SCS8	Correspond with J. Grogan regarding plan releases (.2); revise proposed response to committee settlement proposal re plan release provisions (1.9); follow up correspondence with J. Grogan regarding committee settlement proposal (.1).	2.20	1,525.00	3,355.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2023	JTG4	Correspond with D. Harvey and S. Shelley about UCC settlement and plan releases	1.50	1,700.00	2,550.00
01/30/2023	CH23	Draft parts of confirmation brief (6.1); review plan (.8); review disclosure statement (1.1); review solicitation procedures order (.8); review precedent re: confirmation brief (2.0)	10.80	1,235.00	13,338.00
01/30/2023	GVN	Telephone conference with J. Grogan and R. Mersch regarding tax issues with the distribution of the litigation claims to the Litigation Trust	0.40	1,850.00	0.00
01/30/2023	JTG4	Correspond with management team about plan releases and UCC settlement (1.4); correspond with S. Shelley regarding same (.3); telephone conference with R. Mersch and G. Nelson regarding litigation trust and related tax matters (.4)	2.10	1,700.00	3,570.00
01/30/2023	JTG4	Correspond with S. Shelley about plan settlements (.5); correspond with M. Micheli regarding Foundry insert for confirmation order (.4)	0.90	1,700.00	1,530.00
01/30/2023	MM53	Draft revisions to confirmation order regarding comments from Foundry.	0.40	1,650.00	660.00
01/30/2023	MM53	Telephone conference with K. Manoukian regarding sale and plan matters.	0.30	1,650.00	495.00
01/30/2023	MM53	Analysis of Shirole voting matters.	0.30	1,650.00	495.00
01/30/2023	MM53	Review and analysis of plan confirmation matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Telephone conference with S. Kjontvedt regarding voting matters.	0.10	1,650.00	165.00
01/30/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team regarding plan settlement.	0.40	1,650.00	660.00
01/30/2023	SMT1	Revise draft confirmation order	2.60	855.00	2,223.00
01/30/2023	SMT1	Draft declaration of D. Harvey in support of confirmation	1.10	855.00	940.50
01/30/2023	SCS8	Draft parts of confirmation brief (1.9); correspond with C. Harlan re same (.2).	2.10	1,525.00	3,202.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	SCS8	Revise plan release provision (1.4); correspond with J. Grogan re same (.1); correspond with J. Stokes re same (.2); telephone conference with Committee concerning releases (.4); follow up correspondence with CN team concerning released parties (.2).	2.30	1,525.00	3,507.50
01/31/2023	AG29	Draft confirmation order language to address assumption cure amount (.3)	0.30	915.00	274.50
01/31/2023	CH23	Draft parts of confirmation brief (4.7); review precedent re: same (.6); review plan (.5); review disclosure statement (.5)	6.30	1,235.00	7,780.50
01/31/2023	DG16	Review UCC statement in support of plan	0.20	1,600.00	320.00
01/31/2023	JTG4	Telephone conferences with CN management about UCC settlement proposal (1.4)	1.40	1,700.00	2,380.00
01/31/2023	JTG4	Telephone conference with UCC and M. Micheli to discuss plan settlement	0.40	1,700.00	680.00
01/31/2023	JTG4	Telephone conference with S. Shelley about plan revisions (.3); review same (1.3); correspond with M. Micheli about Foundry issues (.7)	2.30	1,700.00	3,910.00
01/31/2023	JTG4	Correspond with D. Harvey about vote tabulation (.3)	0.30	1,700.00	510.00
01/31/2023	MM53	Review and analysis of plan confirmation matters.	1.20	1,650.00	1,980.00
01/31/2023	MM53	Analysis of plan voting matters.	0.30	1,650.00	495.00
01/31/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and J. Grogan regarding plan settlement.	0.40	1,650.00	660.00
01/31/2023	MM53	Draft revisions to confirmation order regarding comments from Foundry.	0.60	1,650.00	990.00
01/31/2023	MM57	Correspond with S. Shelley re: amended plan (.1); draft notice of redline for same (.3); e-file amended plan and redline (.3)	0.70	540.00	378.00
01/31/2023	SMT1	Draft declaration supporting plan confirmation	1.40	855.00	1,197.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	SMT1	Analyze case law regarding plan voting and insiders	1.00	855.00	855.00
01/31/2023	SCS8	Review CN comments on plan releases (.2); review Committee comment on plan releases (.1); revise plan releases (1.1); correspond with CN team regarding release provisions (.6).	2.00	1,525.00	3,050.00
01/31/2023	SCS8	Review plan and summarize provisions that give effect to existing sale orders (.7); correspond with J. Grogan and M. Micheli re same (.4).	1.10	1,525.00	1,677.50
01/31/2023	SCS8	Revise and update chapter 11 plan to address committee settlement and plan comments (2.5); telephone conference with J. Grogan regarding revised plan (.3); additional revisions to plan (.4); review notice for court filing of redline and correspond with M. Magzamen re same (.1).	3.30	1,525.00	5,032.50
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			250.40		337,514.50
Total			250.40		337,514.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	0.80	1,875.00	1,500.00
JRB	James R. Bliss	Partner	16.10	1,750.00	28,175.00
JTG4	James T. Grogan	Partner	21.10	1,700.00	35,870.00
GVN	Gregory V. Nelson	Partner	1.30	1,850.00	0.00 ²

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable,

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MM53	Matthew Micheli	Of Counsel	9.60	1,650.00	15,840.00
DG16	Daniel Ginsberg	Of Counsel	4.10	1,600.00	6,560.00
SCS8	Scott C. Shelley	Of Counsel	92.30	1,525.00	140,757.50
KCL	Kevin C. Logue	Of Counsel	0.10	1,925.00	0.00
CH23	Cole Harlan	Associate	59.20	1,235.00	73,112.00
TS21	Tess Sadler	Associate	2.10	1,175.00	2,467.50
AG29	Angelika S. Glogowski	Associate	0.30	915.00	274.50
SMT1	Schlea M. Thomas	Associate	35.20	855.00	30,096.00
ER8	Elena Rodriguez	Associate	0.80	1,015.00	0.00
MM57	Michael Magzamen	Paralegal	5.30	540.00	2,862.00
DM26	David Mohamed	Paralegal	2.10	540.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
01/02/2023	Computer Search (Other)			2.97
01/02/2023	Computer Search (Other)			2.97
01/03/2023	Westlaw			57.59
01/03/2023	Westlaw			84.91
01/03/2023	Computer Search (Other)			38.61
01/04/2023	Westlaw			403.11
01/04/2023	Westlaw			57.59
01/04/2023	Computer Search (Other)			30.87
01/05/2023	Westlaw			136.73
01/05/2023	Westlaw			28.79
01/05/2023	Computer Search (Other)			14.49
01/06/2023	Westlaw			37.50
01/18/2023	Computer Search (Other)			0.63
01/19/2023	Westlaw			86.38
01/23/2023	Westlaw			28.79
01/24/2023	Westlaw			28.79

and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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01/24/2023 Computer Search (Other)	0.09
01/25/2023 Lexis/On Line Search	27.22
01/25/2023 Computer Search (Other)	20.34
01/31/2023 Westlaw	28.79
Total Costs incurred and advanced	\$1,117.16

Current Fees and Costs	\$338,631.66
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Total Balance Due - Due Upon Receipt	\$338,631.66
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PAUL HASTINGS LLP
Chase Tower
600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

March 24, 2023

Please Refer to
Invoice Number: 2352157

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
James T. Grogan

Legal fees for professional services
for the period ending January 31, 2023

\$117,130.50

Current Fees and Costs Due

\$117,130.50

Total Balance Due - Due Upon Receipt

\$117,130.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

March 24, 2023

Please Refer to
Invoice Number: 2352157

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
James T. Grogan

Legal fees for professional services
for the period ending January 31, 2023

\$117,130.50

Current Fees and Costs Due

\$117,130.50

Total Balance Due - Due Upon Receipt

\$117,130.50

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Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352157

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending January 31, 2023

Asset Sales **\$117,130.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
01/02/2023	DG16	Correspond with PH team regarding sale issues (.7); review correspondence from K Manoukian (SRZ), P Haines (BHGR) and C Kinasz (PPP) regarding sale issues (.3); review correspondence from N. Aleman (Jefferies) and B Coulby (CN) regarding de minimis asset sales (.1)	1.10	1,600.00	1,760.00
01/02/2023	DM26	Review and file via the Court's ECF system notices of customer contracts and Foundry contracts	0.70	540.00	0.00 ¹
01/02/2023	ER8	Review the Foundry asset purchase agreement	1.10	1,015.00	0.00
01/02/2023	JTG4	Correspond with M. Micheli and E. Rodriguez about Foundry / Minden sale issues	0.50	1,700.00	850.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/2023	MM53	Analyze Foundry sale matters.	0.20	1,650.00	330.00
01/02/2023	SS54	Respond to inquiry from D. Ginsberg relating to issue regarding title of goods.	0.30	0.00	0.00
01/03/2023	DG16	Correspond with M Micheli, N. Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sales (.4); revise de minimis asset sale order (.2)	0.60	1,600.00	960.00
01/03/2023	DG16	Review correspondence from J Grogan, E Rodriguez and C Kinasz (PPP) regarding sale issues (.3); analyze same (.7); correspond with E Rodriguez regarding same (.1); telephone conference with S Sepinuck and J Grogan regarding ownership of goods issue (.4); telephone conference with PH team regarding Minden sale closing (.5)	2.00	1,600.00	3,200.00
01/03/2023	ER8	Telephone conference with PH team regarding Minden sale (.5); review issues regarding same (.1)	0.60	1,015.00	0.00
01/03/2023	JTG4	Telephone conference with M. Micheli, E. Rodriguez, T. Sadler, M. Schwartz, D. Ginsberg about Minden closing issues (.5); telephone conference with S. Sepinuck and D. Ginsberg about Minden fan questions (.4); review same (.2)	1.10	1,700.00	1,870.00
01/03/2023	MM53	Telephone conference with J. Grogan, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler regarding Minden closing.	0.50	1,650.00	825.00
01/03/2023	MS72	Correspond with PH team and Jefferies team regarding asset sale matters (.6); telephone conference with PH team and Jefferies team regarding Minden sale closing (.5).	1.10	1,875.00	2,062.50
01/03/2023	MM57	Correspond with T. Sadler re: NDA for D. Harvey and follow up re: same (.2)	0.20	540.00	108.00
01/03/2023	SS54	Review documents relating to the purchase of undelivered goods to determine ownership under UCC Article 2.	0.60	0.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2023	SS54	Conference with D. Ginsberg & J. Grogan regarding ownership of certain goods.	0.40	0.00	0.00
01/03/2023	TS21	Correspond with Jefferies regarding asset sale transaction (.4); correspond with M. Magzamen, company management and Jefferies regarding NDA (.2); telephone conference with Jefferies and PH team regarding Minden sale transactions (.5).	1.10	1,175.00	1,292.50
01/04/2023	DG16	Correspond with M Micheli and N. Aleman (Jefferies) regarding de minimis asset sale notice and asset sales update	0.20	1,600.00	320.00
01/04/2023	ER8	Telephone conference with D. Bracht, M. Micheli and Schulte team regarding the Minden closing (.5); correspond with D. Bracht and Schulte team regarding same (.8); analyze documents regarding closing issues (.3)	1.60	1,015.00	0.00
01/04/2023	LFG	Review correspondence from D. Bracht regarding CN Minden and update on MOU (.4); correspond with D. Bracht regarding same (.5)	0.90	1,525.00	0.00
01/04/2023	MM53	Telephone conference with D. Bracht, D. Eisner, K. Manoukian, E. Rodriguez regarding NPPD settlement and Minden closing.	0.50	1,650.00	825.00
01/04/2023	MS72	Correspond with PH team and Jefferies team regarding asset sale matters	0.80	1,875.00	1,500.00
01/05/2023	DG16	Correspond with PH team regarding de minimis sale issues (.2); review same (.1)	0.30	1,600.00	480.00
01/05/2023	JTG4	Correspond with N. Aleman about asset sale issues (.3)	0.30	1,700.00	510.00
01/05/2023	MS72	Telephone conference with management team, PH team (M. Micheli, J. Grogan, D. Ginsberg, T. Sadler, S. Thomas) and Jefferies team regarding asset sale matters (.5); correspond with Jefferies team and PH team regarding sale related matters (.5).	1.00	1,875.00	1,875.00
01/05/2023	MM57	Confirm no entry of order for T. Sadler	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	TS21	Analysis regarding termination provision (.5); correspond with PH team regarding same (.4); telephone conference with PH team, Jefferies, and CN advisors regarding pending transactions (.5).	1.40	1,175.00	1,645.00
01/06/2023	JTG4	Discuss Quantum sale with Jefferies (.4)	0.40	1,700.00	680.00
01/06/2023	MM57	Correspond with T. Sadler re: entry of order	0.10	540.00	54.00
01/09/2023	JTG4	Correspond with M. Micheli about de minimis sales (.4)	0.40	1,700.00	680.00
01/09/2023	MS72	Telephone conference with C. Marcus (K&E) regarding certain post-closing Generate sale matters (.4); correspond with J. Grogan regarding same (.2).	0.60	1,875.00	1,125.00
01/09/2023	TS21	Correspond with D. Ginsberg and Jefferies team regarding asset sale transaction closing.	0.20	1,175.00	235.00
01/10/2023	DG16	Correspond with PH team regarding de minimis asset sales	0.20	1,600.00	320.00
01/10/2023	JTG4	Discuss asset sales with R. Hamilton (.4)	0.40	1,700.00	680.00
01/10/2023	MS72	Correspond with T. Sadler regarding post-closing matters relating to Quantum sale (.4); review purchase agreement (.3)	0.70	1,875.00	1,312.50
01/10/2023	TS21	Correspond with company management regarding closing of asset sale transaction	0.40	1,175.00	470.00
01/11/2023	DG16	Review correspondence from T Sadler, M Schwartz, N. Aleman (Jefferies) and CN team regarding de minimis asset sales	0.20	1,600.00	320.00
01/12/2023	JTG4	Correspond with R. Hamilton about asset sales (.4)	0.40	1,700.00	680.00
01/12/2023	LFG	Review filings in connection with Foundry transaction with focus on issues arising from CN Minden	1.10	1,525.00	0.00
01/13/2023	LFG	Correspond with Schulte Roth regarding Foundry assets	0.90	1,525.00	0.00
01/13/2023	MS72	Correspond with C. Marcus (K&E) regarding certain post-closing Generate matters (.2).	0.20	1,875.00	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2023	DG16	Review correspondence from N. Aleman (Jefferies) and PH team regarding de minimis asset sale matters	0.20	1,600.00	320.00
01/16/2023	JTG4	Correspond with K. Manoukian about Wolf Hollow miners (.2); discuss transformer sale with N. Aleman (.3)	0.50	1,700.00	850.00
01/16/2023	TS21	Revise asset sale agreement (.7); correspond with PH and Jefferies teams and company management regarding sale transaction (.6).	1.30	1,175.00	1,527.50
01/17/2023	DG16	Review correspondence from K Manoukian (SRZ) regarding Foundry sale issues	0.10	1,600.00	160.00
01/17/2023	JTG4	Correspond with N. Aleman about asset sales (.3)	0.30	1,700.00	510.00
01/17/2023	JTG4	Correspond with D. Harvey about PMT's (.3)	0.30	1,700.00	510.00
01/17/2023	LFG	Review correspondence from M. Micheli and D. Bracht regarding CN Minden and assignment of same to Foundry	1.10	1,525.00	0.00
01/17/2023	MS72	Correspond with PH team and Jefferies team regarding certain post-closing matters relating to Quantum sale (.3); review changes to assignment agreement for Atlas claims (.4).	0.70	1,875.00	1,312.50
01/18/2023	JTG4	Discuss asset sales with R. Hamilton (.4)	0.40	1,700.00	680.00
01/18/2023	LFG	Review correspondence from Schulte Roth in connection with Foundry assignment of CN Minden	0.60	1,525.00	0.00
01/18/2023	MS72	Review changes to Atlas assignment agreement (.2); revise Atlas assignment agreement (.5); comment on execution of Atlas assignment agreement (.3); review Atlas release and correspond with management team regarding same (.6).	1.60	1,875.00	3,000.00
01/18/2023	TS21	Correspond regarding asset sale agreement with Jefferies and company management.	0.30	1,175.00	352.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	DG16	Draft de minimis asset sale notice (.5); review correspondence from T Sadler and N. Aleman (Jefferies) regarding de minimis asset sale issues (.1)	0.60	1,600.00	960.00
01/23/2023	MM53	Analysis of Minden sale closing matters.	0.20	1,650.00	330.00
01/23/2023	MM53	Telephone conference with K. Manoukian regarding Foundry issues.	0.30	1,650.00	495.00
01/24/2023	MS72	Correspond with T. Sadler regarding certain post-closing matters relating to Foundry sale (.3); review amendments to charter documents (.4).	0.70	1,875.00	1,312.50
01/24/2023	TS21	Draft certificates of amendments and resolutions regarding name changes (2.2); correspond with M. Schwartz regarding name changes (.3)	2.50	1,175.00	2,937.50
01/25/2023	DG16	Correspond with T Sadler regarding de minimis asset sale (.1); review correspondence from N. Aleman (Jefferies) and R Rennich (CN) regarding de minimis asset sale (.1)	0.20	1,600.00	320.00
01/25/2023	TS21	Draft certificates of amendments and resolutions regarding name changes (2.8); correspond with M. Schwartz and company management regarding same (.6); correspond with D. Ginsberg and Jefferies team regarding sale transaction (.5).	3.90	1,175.00	4,582.50
01/26/2023	LFG	Review and comment on transfer of CN Minden assets	0.60	1,525.00	0.00
01/26/2023	MM53	Telephone conference with K. Manoukian regarding Foundry sale closing matters.	0.50	1,650.00	825.00
01/26/2023	TS21	Review and revise NDA (.7); correspond with Jefferies regarding same (.2).	0.90	1,175.00	1,057.50
01/27/2023	DG16	Correspond with T Sadler regarding de minimis asset sale update	0.10	1,600.00	160.00
01/28/2023	MM53	Analyze Foundry sale closing matters.	0.20	1,650.00	330.00

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01/30/2023	MS72	Review correspondence from Jefferies team regarding potential sale to Merkle (.2); correspond with PH team regarding same (.2).	0.40	1,875.00	750.00
01/31/2023	DG16	Review correspondence from N. Aleman (Jefferies) team regarding potential asset sale (.1); telephone conference with R Hamilton (Jefferies) regarding same (.1); revise de minimis asset sale notice (.2); correspond with T Sadler regarding same (.1)	0.50	1,600.00	800.00
01/31/2023	MM57	Correspond with T. Sadler re: NDA and sale documents and required signatures (.1); review issues regarding same (.2)	0.30	540.00	162.00
Subtotal: B130 Asset Disposition			44.70		51,643.00

B185 Assumption/Rejection of Leases and Contracts

01/01/2023	MM53	Analyze Foundry contract rejection matters.	0.50	1,650.00	825.00
01/01/2023	SMT1	Revise rejection notices	0.60	855.00	513.00
01/02/2023	SMT1	Draft assignment agreements for counterparty	0.40	855.00	342.00
01/02/2023	SMT1	Correspond with M. Micheli regarding rejection issues	0.70	855.00	598.50
01/03/2023	SMT1	Draft notice of rejection of customer contracts	1.20	855.00	1,026.00
01/03/2023	SMT1	Draft customer contract rejection notice	4.50	855.00	3,847.50
01/04/2023	SMT1	Draft contract rejection notice schedule	1.00	855.00	855.00
01/05/2023	SMT1	Review lease rejection notice regarding sale issue	0.60	855.00	513.00
01/06/2023	SMT1	Prepare schedule for customer contract rejection notice	1.10	855.00	940.50
01/09/2023	CH23	Review rejection notices (2.3); review contract list (1.1); review contract rejection tracker (.7); review rejection procedures (.9); correspond with M. Micheli regarding same (.6)	5.60	1,235.00	6,916.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	SMT1	Prepare schedules for contract rejection notices	1.70	855.00	1,453.50
01/10/2023	CH23	Respond to customer rejection inquiries (.8); review rejection notices (.3); telephone conference with M. Micheli and S. Thomas re: same (.5); revise same (.8); review first rejection proposed order (.8); review CNO re: same (.4); review Foundry contracts (.8); correspond with S. Thomas re: same (.2); correspond with counsel to Foundry re: rejection issues (.3).	4.90	1,235.00	6,051.50
01/10/2023	MM53	Analyze NPPD settlement issues.	0.20	1,650.00	330.00
01/10/2023	MM53	Telephone conference with C. Harlan and S. Thomas regarding contract rejection notices.	0.50	1,650.00	825.00
01/10/2023	SMT1	Telephone conference with M. Micheli and C. Harlan regarding contract rejection and customer issues (.5); correspond with C. Harlan regarding same (.2)	0.70	855.00	598.50
01/10/2023	SMT1	Draft revised proposed form of order for contract rejection notice	1.10	855.00	940.50
01/10/2023	SMT1	Prepare chart of rejection notices, objection deadlines, and objections received	1.20	855.00	1,026.00
01/10/2023	SMT1	Revise schedules of contract rejection notices	2.20	855.00	1,881.00
01/11/2023	CH23	Revise CNO re: first rejection order (.8); correspond with S. Thomas re: same (.2); review customer inquiries re: rejection issues (1.0); review rejection notices (1.2).	3.20	1,235.00	3,952.00
01/11/2023	ER8	Review draft contract rejection notice	0.30	1,015.00	0.00
01/11/2023	MM57	Correspond with C. Harlan re: first rejection notice order (.1); e-file CNO/proposed order re: same (.1)	0.20	540.00	108.00
01/11/2023	SMT1	Draft certificate of no objection for rejection notice order	0.80	855.00	684.00
01/11/2023	SMT1	Revise schedule for rejection notice	0.40	855.00	342.00
01/12/2023	ER8	Review revised contract rejection notice	0.50	1,015.00	0.00
01/12/2023	MM53	Analysis of NPPD settlement update.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	MM53	Telephone conference with S. Thomas regarding contract rejection.	0.50	1,650.00	825.00
01/12/2023	SMT1	Draft certificates of no objection for second and third rejection notice orders	1.80	855.00	1,539.00
01/12/2023	SMT1	Revise schedule of rejection notice	1.80	855.00	1,539.00
01/12/2023	SMT1	Telephone conference with M. Micheli regarding contract rejection notices	0.50	855.00	427.50
01/12/2023	SMT1	Update rejection notice tracking chart	0.20	855.00	171.00
01/13/2023	CH23	Review CNO re: rejection notices (1.1); review list of rejected contracts (0.9).	2.00	1,235.00	2,470.00
01/13/2023	DG16	Correspond with PH team and S Levy (PPP) regarding contract issues (.2); telephone conference with M Micheli regarding same (.2)	0.40	1,600.00	640.00
01/13/2023	JTG4	Correspond with S. Levy about assumption schedule (.4); discuss related issues with B. Coulby (.2)	0.60	1,700.00	1,020.00
01/13/2023	MM53	Telephone conference with K. Manoukian, D. Bracht, D. Eisner, D. Boyle regarding NPPD update and settlement.	0.60	1,650.00	990.00
01/13/2023	MM53	Analysis of contract rejection notices and objections.	0.50	1,650.00	825.00
01/13/2023	MM53	Telephone conference with D. Ginsberg regarding contract issues	0.20	1,650.00	330.00
01/13/2023	MM57	Correspond with C. Harlan re: rejection notices (.1); prepare same for filing (.2); follow up correspondence with S. Thomas re further rejection filings (.2); e-file further notices of rejection (.2); e-file CNOs re prior rejection notices (.1); correspond with Epiq re: service of same (.1)	0.90	540.00	486.00
01/13/2023	SMT1	Revise certificates of no objection for rejection notice orders	0.70	855.00	598.50
01/13/2023	SMT1	Revise rejection notices	0.20	855.00	171.00
01/13/2023	SMT1	Revise rejection notice tracking chart	0.20	855.00	171.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	SCS8	Review PARC purchase order and objection to assumption (.4); correspond with CN team concerning PARC purchase order (.2).	0.60	1,525.00	915.00
01/14/2023	CH23	Review rejection notices (.9); revise same (.9); correspond with customers re: contract issues (.8)	2.60	1,235.00	3,211.00
01/17/2023	SCS8	Review revised list of executory contracts to be assumed (.3); correspond with S. Thomas re same (.2); correspond with M. Magzamen concerning related notice (.2).	0.70	1,525.00	1,067.50
01/18/2023	MM57	Correspond with S. Thomas re: notice parties to agreements (.1); review and revise notice of contracts and leases to be assumed (.2); correspond with S. Thomas re: same (.1)	0.40	540.00	216.00
01/19/2023	SMT1	Revise rejection notice tracking chart	0.20	855.00	171.00
01/20/2023	AG29	Correspond with M. Micheli regarding issue with assumption notice and cure amount objection (.1); correspond with J. Sullivan (counsel to BMO) regarding same (.1)	0.20	915.00	183.00
01/23/2023	AG29	Correspond with J. Grogan regarding issue with assumption notice and cure amount objection	0.10	915.00	91.50
01/23/2023	CH23	Review rejection notices (.8); correspond with S. Thomas re: same (.3).	1.10	1,235.00	1,358.50
01/23/2023	SMT1	Draft certificates of no objection regarding fourth and fifth rejection notices	0.60	855.00	513.00
01/23/2023	SMT1	Correspond with counsel to Foundry Digital regarding customer issue	0.50	855.00	427.50
01/23/2023	SMT1	Redact assignment agreements to send to customer (.9); correspond with M. Micheli, C. Harlan, and client regarding same (.3)	1.20	855.00	1,026.00
01/24/2023	CH23	Review Foundry rejected contracts (1.0); correspond with S. Thomas re: same (.3)	1.30	1,235.00	1,605.50
01/24/2023	SMT1	Draft rejection notice for contracts still accruing expenses	0.90	855.00	769.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2023	SMT1	Correspond with J. Grogan, M. Magzamen, C. Harlan, and M. Micheli regarding certificates of no objection for 4th and 5th rejection notices	0.10	855.00	85.50
01/24/2023	SMT1	Correspond with C. Harlan, M. Micheli, J. Grogan, and counsel for customers (Foundry and Touzi) regarding contract inquiries (1.2); redact assignment agreements regarding same (.4); review pleadings and agreements regarding same (.5); telephone conference with E. Linden (Milbank for Foundry) regarding same (.1)	2.20	855.00	1,881.00
01/25/2023	MM57	Correspond with J. Grogan and S. Thomas re: CNOs to be filed (.2); e-file same (.2); correspond with S. Thomas and contact Chambers re: CNO and plan to withdraw (.2)	0.60	540.00	324.00
01/25/2023	SMT1	Prepare schedule of contracts for rejection notice of contracts accruing expenses	0.30	855.00	256.50
01/25/2023	SMT1	Revise schedule of rejected contracts for proposed order for fourth rejection notice	0.70	855.00	598.50
01/26/2023	MM57	Correspond with S. Thomas re: withdrawal notice and filing CNOs (.1); e-file same (.2)	0.30	540.00	162.00
01/27/2023	MM53	Analyze contract issues regarding assumption and rejection.	0.20	1,650.00	330.00
01/27/2023	SMT1	Correspond with Portage Point Partners and M. Micheli regarding contract rejection schedule (.1); revise notice regarding same (.1)	0.20	855.00	171.00
01/27/2023	SMT1	Correspond with M. Micheli and Portage Point Partners regarding notice information for rejection schedule (.1); revise schedule regarding same (.1)	0.20	855.00	171.00
01/28/2023	MM53	Review contract rejection chart.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	AG29	Correspond with M. Micheli regarding issue with assumption notice and cure amount objection (.2); correspond with J. Grogan, Company regarding same (.2); correspond with J. Sullivan (BMO counsel) regarding same (.1)	0.50	915.00	457.50
01/30/2023	MM53	Telephone conference with M. Whaley regarding NPPD settlement.	0.20	1,650.00	330.00
01/31/2023	AG29	Correspond with M. Micheli regarding issue with assumption notice and cure amount objection (.2); correspond with J. Sullivan (BMO counsel) regarding same (.2); review related documents (.1)	0.50	915.00	457.50
01/31/2023	MM53	Correspond with M. Whaley regarding reservation of rights on NPPD settlement.	0.10	1,650.00	165.00
01/31/2023	SMT1	Draft certificate of no objection regarding fourth rejection notice with objection deadline extension	0.90	855.00	769.50
01/31/2023	SMT1	Review assignment agreements relating to customer inquiry	0.40	855.00	342.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			63.40		65,487.50
Total			108.10		117,130.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	7.80	1,875.00	14,625.00
JTG4	James T. Grogan	Partner	5.60	1,700.00	9,520.00
LFG	Luis F. Gomar	Partner	5.20	1,525.00	0.00 ²
MM53	Matthew Micheli	Of Counsel	6.30	1,650.00	10,395.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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DG16	Daniel Ginsberg	Of Counsel	6.70	1,600.00	10,720.00
SCS8	Scott C. Shelley	Of Counsel	1.30	1,525.00	1,982.50
CH23	Cole Harlan	Associate	20.70	1,235.00	25,564.50
TS21	Tess Sadler	Associate	12.00	1,175.00	14,100.00
AG29	Angelika S. Glogowski	Associate	1.30	915.00	1,189.50
SMT1	Schlea M. Thomas	Associate	32.00	855.00	27,360.00
ER8	Elena Rodriguez	Associate	4.10	1,015.00	0.00
SS54	Stephen Sepinuck	Attorney	1.30	1,015.00	0.00
MM57	Michael Magzamen	Paralegal	3.10	540.00	1,674.00
DM26	David Mohamed	Paralegal	0.70	540.00	0.00
Current Fees and Costs					\$117,130.50
Total Balance Due - Due Upon Receipt					\$117,130.50
